

NOT FOR DISTRIBUTION OR PUBLICATION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA (THE UNITED STATES), EUROPEAN ECONOMIC AREA, THE UNITED KINGDOM, CANADA, JAPAN, AUSTRALIA OR ANY OTHER JURISDICTION OUTSIDE SINGAPORE.

THE SECURITIES OF AZTECH GLOBAL LTD. HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “SECURITIES ACT”) AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS UNDER THE SECURITIES ACT. THERE WILL BE NO PUBLIC OFFERING OF THE SECURITIES IN THE UNITED STATES.



AZTECH GLOBAL LTD.

(Company Registration No.: 200909384G)
(Incorporated in the Republic of Singapore on 27 May 2009)

INVITATION IN RESPECT OF 68,120,000 ORDINARY SHARES IN THE CAPITAL OF AZTECH GLOBAL LTD. (THE “OFFER SHARES”) AT AN INVITATION PRICE OF S\$1.28 PER OFFER SHARE (THE “INVITATION”), COMPRISING:

- I. 64,620,000 OFFER SHARES BY WAY OF PLACEMENT; AND**
- II. 3,500,000 OFFER SHARES BY WAY OF PUBLIC OFFER,**

SUBJECT TO THE OVER-ALLOTMENT OPTION OF UP TO 13,600,000 SHARES.

United Overseas Bank Limited and Maybank Kim Eng Securities Pte. Ltd. are the Joint Issue Managers for the Invitation. United Overseas Bank Limited, Maybank Kim Eng Securities Pte. Ltd. and DBS Bank Ltd. are the Joint Global Coordinators, Bookrunners and Underwriters for the Invitation.

Capitalised terms used herein, unless otherwise defined, have the meanings as defined in the prospectus of the Company dated 4 March 2021 and registered by the Monetary Authority of Singapore on 4 March 2021 (the “Prospectus”).

The Board of Directors refers to the balloting results announcement dated 11 March 2021 (the “**Balloting Announcement**”).

Pursuant to Rule 240 of the Listing Manual, and to the best of the knowledge and belief of the Joint Global Coordinators, Bookrunners and Underwriters after having taken all reasonable steps and making all reasonable enquiries, it was disclosed in the Balloting Announcement that the following persons have been allocated the following number of Shares under the Invitation (being the Placement and the Public Offer):

Name of Shareholder	Relationship	Number of Offer Shares	Circumstances giving rise to the interest
Mr. Mun Hon Pheng	Brother of Mr. Michael Mun, Executive Chairman and CEO of the Company, and uncle of Mr. Jeremy Mun, Executive Director and COO of the Company	400,000	Allocated under the Placement

Mr. Mun Hoon Wing @ Mun Hon Wing	Brother of Mr. Michael Mun, Executive Chairman and CEO of the Company, and uncle of Mr. Jeremy Mun, Executive Director and COO of the Company	100,000	Allocated under the Placement
Mr. Tang Wee Loke	Director and shareholder of UOB Kay Hian Holdings Limited, the holding company of UOB Kay Hian Private Limited	340,000	Allocated under the Placement
Etiqa General Insurance Berhad	Member of the same group of companies as Maybank Kim Eng Securities Pte. Ltd.	133,000	Allocated under the Placement
Etiqa Life Insurance Berhad	Member of the same group of companies as Maybank Kim Eng Securities Pte. Ltd.	67,000	Allocated under the Placement
Maybank Asset Management Singapore Pte. Ltd.	Member of the same group of companies as Maybank Kim Eng Securities Pte. Ltd.	900,000	Allocated under the Placement
SeaTown Master Fund ⁽¹⁾	Related to Temasek Holdings (Private) Limited and DBS Bank Ltd.	1,100,000	Allocated under the Placement

Note:

- (1) SeaTown Master Fund is a fund managed by SeaTown Holdings International Pte. Ltd. ("**SeaTown Holdings International**"). SeaTown Holdings Pte. Ltd. ("**SeaTown Holdings**") is the holding company of SeaTown Holdings International and SeaTown GP Pte. Ltd., the General Partner of the feeder fund ("**Feeder Fund**") which owns 100% of SeaTown Master Fund. Temasek Holdings (Private) Limited ("**Temasek**") indirectly owns 100% of SeaTown Holdings and the limited partners of Feeder Fund. SeaTown Holdings is an independently managed Temasek portfolio company. Temasek is not involved in SeaTown Holdings' business or operating decisions, including those regarding the Placement Shares. Temasek is a substantial shareholder (both direct and deemed) of DBS Group Holdings Limited, an independently managed Temasek portfolio company. DBS Bank Ltd. is a wholly owned subsidiary of DBS Group Holdings Limited.

In addition to the aforementioned disclosures, it has been brought to the attention of the Joint Global Coordinators, Bookrunners and Underwriters that the following other persons have been allocated the following number of Shares under the Invitation (being the Placement and the Public Offer):

Name of Shareholder	Relationship	Number of Offer Shares	Circumstances giving rise to the interest
UOB Asset Management Ltd	Member of the same group of companies as United Overseas Bank Limited	270,000	Allocated under the Placement

UOB Asset Management (Malaysia) Bhd	Member of the same group of companies as United Overseas Bank Limited	200,000	Allocated under the Placement
--	--	---------	----------------------------------

Issued jointly by

United Overseas Bank Limited
Maybank Kim Eng Securities Pte. Ltd.
DBS Bank Ltd.

For and on behalf of

Aztech Global Ltd.

11 March 2021

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of securities of the Company in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or to be relied upon in connection with, any contract or commitment whatsoever.

The value of the Shares and the income derived from them may fall as well as rise. Shares are not obligations of, deposits in, or guaranteed by, the Company, the Vendor or the Joint Global Coordinators, Bookrunners and Underwriters or any of their respective affiliates. An investment in the Shares is subject to investment risks, including the possible loss of the principal amount invested. Listing of the Shares on the SGX-ST does not guarantee a liquid market for the Shares.

This announcement is not an offer or sale of the Shares in the United States. The Shares have not been and will not be registered under the Securities Act, or the securities laws of any state of the United States, and may not be offered or sold in the United States absent registration except pursuant to an exemption from, or in a transaction not subject to, the registration requirements under the Securities Act. There will be no public offering of the Shares in the United States. The Shares are being offered and sold outside the United States (including to institutional and other investors in Singapore) in reliance on Regulation S under the Securities Act.

This announcement is not to be distributed or circulated outside of Singapore. Any failure to comply with this restriction may constitute a violation of the Securities Act or the applicable laws of other jurisdictions.