



OUE Limited

Company Registration No. 196400050E
Incorporated in the Republic of Singapore

OFF-MARKET EQUAL ACCESS OFFER – DESPATCH OF LETTER TO SHAREHOLDERS

1. INTRODUCTION

The Board of Directors (the “**Board**” or the “**Directors**”) of OUE Limited (the “**Company**”) refers to the announcement dated 20 May 2024 (the “**Offer Announcement**”) released by the Company in relation to the off-market purchase of ordinary shares of the Company (the “**Shares**”) in accordance with an equal access scheme (the “**Off-Market Equal Access Offer**”).

Unless otherwise defined, all capitalised terms used and not defined herein shall bear the same meanings given to them in the Letter to Shareholders (as defined below).

2. DESPATCH OF LETTER TO SHAREHOLDERS AND ACCEPTANCE FORMS

- 2.1 The Company wishes to announce that the letter to shareholders dated 30 May 2024 (the “**Letter to Shareholders**”) containing the terms and conditions of the Off-Market Equal Access Offer and enclosing the accompanying acceptance forms (the “**Acceptance Forms**”) has been despatched to the shareholders of the Company (the “**Shareholders**”) today, 30 May 2024.
- 2.2 Shareholders who are Depositors (including Overseas Shareholders) and who do not receive the Letter to Shareholders and the relevant Acceptance Form within a week from the date of this Announcement may obtain copies of these documents during normal business hours and up to the Closing Date, by submitting a request to The Central Depository (Pte) Limited via phone (+65 6535 7511) during their operating hours or email services (asksgx@sgx.com).
- 2.3 Shareholders who are holding Shares registered in their own names on the Register (including Overseas Shareholders) and who do not receive the Letter to Shareholders and the relevant Acceptance Form within a week from the date of this Announcement may write in to the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632 to request for these documents to be sent to an address in Singapore by ordinary post at such Shareholder’s own risk (up to three market days prior to the Closing Date).
- 2.4 An electronic copy of the Letter to Shareholders is available on the SGX website at the URL <https://www.sgx.com/securities/company-announcements> and on the Company’s corporate website at the URL <https://oue.com.sg/announcements>.

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3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this Announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this Announcement constitutes full and true disclosure of all material facts about the Off-Market Equal Access Offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this Announcement misleading. Where information in this Announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and reproduced in this Announcement in its proper form and context.

4. CAUTIONARY STATEMENT

- 4.1 Shareholders are advised to read this Announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt as to the actions they should take.
- 4.2 Shareholders are further advised that this Announcement serves as only an update to Shareholders and does not constitute an offer.

By Order of the Board

Kelvin Chua
Company Secretary
30 May 2024