

**FALCON ENERGY GROUP LIMITED**  
**(THE “COMPANY”)**  
(Company Registration No.: 200403817G)  
(Incorporated in the Republic of Singapore)

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**UPDATE**

**THIRD INFORMAL MEETING OF NOTEHOLDERS RELATING TO THE SERIES 001 S\$50,000,000 NOTES DUE ON 19 SEPTEMBER 2020 (ISIN: SG6SJ3000005) (THE “NOTES”) ISSUED UNDER THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”)**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company’s announcements dated 18 January, 31 January, 15 February, 1 April and 17 April 2019 (the “**Previous Announcements**”).*

**1. Informal Meeting**

The Board of Directors of Falcon Energy Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Previous Announcement in relation to the convening of the third informal meeting with holders of the Notes (“**Noteholders**”) on 2 May 2019 (the “**Third Informal Meeting**”).

Subsequent to the aforesaid announcement, the Company has convened and held the Third Informal Meeting earlier today. The Third Informal Meeting was convened in order for the Company to present an update on the Company’s situation, as well as to present a proposal in relation to the restructuring of the Notes to Noteholders. A copy of the presentation materials used at the Third Informal Meeting is also attached.

Noteholders who require further clarification after the Third Informal Meeting can contact the Company via [christina@feg.com.sg](mailto:christina@feg.com.sg).

**2. Caution in Trading**

Shareholders and potential investors are advised to exercise caution in trading their Shares and Noteholders are advised to exercise caution in trading their Notes. The Company will make further announcements as appropriate or when there are further developments. Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

**BY ORDER OF THE BOARD**

Tan Pong Tyea  
Chairman and Chief Executive Officer  
2 May 2019