

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GLOBAL TECH (HOLDINGS) LIMITED

耀科國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 143)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO VERY SUBSTANTIAL ACQUISITION

Reference is made to the announcement (the “**Announcement**”) of the Company dated 26 January 2017 in relation to very substantial acquisition. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, further details of the Acquisition and the notice of the EGM, will be despatched to the Shareholders on or before 17 February 2017. As additional time is required for the Company to finalise the information to be included in the circular, the date of despatch of the circular is expected to be postponed to a date falling on or before 3 March 2017.

By Order of the Board of
Global Tech (Holdings) Limited
DU Jun
Chairman

Hong Kong, 17 February 2017

As at the date of this announcement, the Board comprises nine Directors, of which (i) two are executive Directors, namely Mr. HUANG Zhen Qian and Mr. SO Haw Herman; (ii) four are non-executive Directors, namely Mr. DU Jun, Mr. LI Xiang Yu, Mr. CUI Ming Hong and Mr. YANG Li Ming; and (iii) three are independent non-executive Directors, namely Mr. WONG Chun Man, Mr. TSE Yung Hoi and Mr. NG Man Kung.

* *For identification purpose only*