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**FORTUNE STAR (BVI)
LIMITED**

*(incorporated with limited liability under
the laws of the British Virgin Islands)*

**WEALTH DRIVEN
LIMITED**

*(incorporated with limited liability under
the laws of the British Virgin Islands)*

JOINT ANNOUNCEMENT OF THE EXPIRY OF THE OFFERS

Reference is made to the announcements of the Issuers dated June 22, 2020 and June 23, 2020, respectively (together, the “**Announcements**”) in relation to the offer to purchase by Fortune Star (BVI) Limited of its outstanding 5.375% Senior Notes due 2020 (ISIN: XS1728444131; Common Code: 172844413), by Fortune Star (BVI) Limited of its outstanding 6.875% Senior Notes due 2021 (ISIN: XS1884682763; Common Code: 188468276), by Fortune Star (BVI) Limited of its outstanding 5.25% Senior Notes due 2022 (ISIN: XS1581103428; Common Code: 158110342) and by Wealth Driven Limited of its outstanding 5.5% Senior Notes due 2023 (ISIN: XS1471856424; Common Code: 147185642). Capitalized terms used in this joint announcement shall have the same meanings as those defined in the Announcements.

The Offers expired at 4:00 p.m. (London Time) on July 2, 2020. As of the Expiration Deadline, a total of US\$33,196,000 in principal amount of the 2020 Notes, representing approximately 7.94% of the total outstanding principal amount of the 2020 Notes, a total of US\$89,734,000 in principal amount of the 2021 Notes, representing approximately 17.95% of the total outstanding principal amount of the 2021 Notes, a total of US\$32,675,000 in principal amount of the 2023 Notes, representing approximately 6.83% of the total outstanding principal amount of the 2023 Notes and a total of US\$75,242,000 in principal amount of the 2022 Notes, representing approximately 5.48% of the total outstanding principal amount of the 2022 Notes, have been validly tendered pursuant to the Offer to Purchase.

The Issuers have set the Aggregate Maximum Acceptance Amount at US\$600.0 million and determined to accept for purchase a total of US\$33,196,000 in principal amount of the 2020 Notes. Fortune Star has set the 2021 Notes Maximum Acceptance Amount at US\$566,804,000 and determined to accept for purchase a total of US\$89,734,000 in principal amount of the 2021 Notes. Wealth Driven has set the 2023 Notes Maximum Acceptance Amount at US\$477,070,000 and determined to accept for

purchase a total of US\$32,675,000 in principal amount of the 2023 Notes. Fortune Star has set the 2022 Notes Maximum Acceptance Amount at US\$444,395,000 and determined to accept for purchase a total of US\$75,242,000 in principal amount of the 2022 Notes. The Purchase Price for the 2020 Notes is US\$1,003.5 per US\$1,000 principal amount of the 2020 Notes accepted for purchase by Fortune Star. Accordingly, Fortune Star will pay (i) an aggregate Purchase Price of US\$33,312,186 for all such 2020 Notes accepted for purchase, and (ii) Accrued Interest thereon, in the amount of US\$4.628472 per US\$1,000 principal amount of the 2020 Notes accepted for purchase by Fortune Star, pursuant to the terms of the 2020 Notes Offer. The Purchase Price for the 2021 Notes is US\$1,010.5 per US\$1,000 principal amount of the 2021 Notes accepted for purchase by Fortune Star. Accordingly, Fortune Star will pay (i) an aggregate Purchase Price of US\$90,676,207 for all such 2021 Notes accepted for purchase, and (ii) Accrued Interest thereon, in the amount of US\$29.791667 per US\$1,000 principal amount of the 2021 Notes accepted for purchase by Fortune Star, pursuant to the terms of the 2021 Notes Offer. The Purchase Price for the 2023 Notes is US\$1,000.5 per US\$1,000 principal amount of the 2023 Notes accepted for purchase by Wealth Driven. Accordingly, Wealth Driven will pay (i) an aggregate Purchase Price of US\$32,691,337.5 for all such 2023 Notes accepted for purchase, and (ii) Accrued Interest thereon, in the amount of US\$21.083333 per US\$1,000 principal amount of the 2023 Notes accepted for purchase by Wealth Driven, pursuant to the terms of the 2023 Notes Offer. The Purchase Price for the 2022 Notes is US\$988.5 per US\$1,000 principal amount of the 2022 Notes accepted for purchase by Fortune Star. Accordingly, Fortune Star will pay (i) an aggregate Purchase Price of US\$74,376,717 for all such 2022 Notes accepted for purchase, and (ii) Accrued Interest thereon, in the amount of US\$15.020833 per US\$1,000 principal amount of the 2022 Notes accepted for purchase by Fortune Star, pursuant to the terms of the 2022 Notes Offer.

The Issuers will cancel the Notes purchased by each of them pursuant to the Offers after the completion of the Offers, following which US\$384,939,000 in aggregate principal amount of the 2020 Notes will remain outstanding subject to the terms of the indenture governing the 2020 Notes, US\$410,266,000 in aggregate principal amount of the 2021 Notes will remain outstanding subject to the terms of the indenture governing the 2021 Notes, US\$446,009,000 in aggregate principal amount of the 2023 Notes will remain outstanding subject to the terms of the indenture governing the 2023 Notes and US\$1,297,170,000 in aggregate principal amount of the 2022 Notes will remain outstanding subject to the terms of the indenture governing the 2022 Notes.

The Company is committed to proactively managing its balance sheet and optimizing its debt structure. The Company may engage in further liability management exercises depending on market conditions.

This joint announcement, and all documents related to the Offers, can be found on the Offer Website: <https://sites.dfkingltd.com/Fosun>.

Fortune Star (BVI) Limited
Zhang Houlin
Director

Wealth Driven Limited
Zhang Houlin
Director

July 3, 2020

As of the date of this joint announcement, the directors of Fortune Star (BVI) Limited are Mr. Zhang Houlin and Mr. Zhang Ligang.

As of the date of this joint announcement, the directors of Wealth Driven Limited are Mr. Zhang Houlin and Mr. Zhang Ligang.