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GOLOMT BANK JSC

(incorporated in Mongolia as an open joint-stock company)

OFFER TO REPURCHASE FOR CASH

ITS 11.0% SENIOR BONDS DUE 2027

UP TO THE MAXIMUM ACCEPTANCE AMOUNT

**SUBJECT TO THE CONDITIONS DESCRIBED IN THE OFFER TO PURCHASE
MEMORANDUM (AS DEFINED BELOW)**

May 14, 2026.

Golomt Bank JSC (the “**Company**”) hereby announces the results of its previously announced offer to repurchase for cash (the “**Offer**”) a portion of its outstanding 11.00% Senior Bonds due 2027 (the “**Bonds**”) represented by the Regulation S Global Note bearing ISIN: USY27906AA76 / Common Code: 280660779 (the “**Reg S Bonds**”). The Offer was made pursuant to an Offer to Purchase Memorandum, dated May 6, 2026 (the “**Offer to Purchase Memorandum**”), which is available on the transaction website (the “**Transaction Website**”) at <https://projects.sodali.com/golomt>. Capitalized terms used but not defined herein have the meanings assigned to them in the Offer to Purchase Memorandum.

The Offer expired at 5:00 p.m., Central European Summer Time, on May 13, 2026 (the “**Expiration Deadline**”). As of the Expiration Deadline, a total of US\$280,985,000 in aggregate principal amount of the Reg S Bonds had been validly tendered pursuant to the Offer to Purchase Memorandum.

The Company confirms the Maximum Acceptance Amount of US\$200,000,000. The Company has determined to accept for purchase Reg S Bonds validly tendered pursuant to the Offer to Purchase Memorandum in the amount of US\$200,000,000 in aggregate principal amount of the Reg S Bonds, being the Maximum Acceptance Amount, comprising US\$138,109,000 in aggregate principal amount of Priority Bonds and US\$61,891,000 in aggregate principal amount of Tender Only Bonds.

As the aggregate principal amount of Reg S Bonds validly tendered exceeded the Maximum Acceptance Amount, but the aggregate principal amount of Priority Bonds validly tendered was lower than the Maximum Acceptance Amount, the Company has (a) accepted for purchase all Priority Bonds validly tendered in an aggregate principal amount of US\$138,109,000 in full without scaling, and (b) accepted for purchase Tender Only Bonds validly tendered on a *pro rata* basis at a final Scaling Factor of 44.83%, such that the aggregate principal amount of the Reg S Bonds accepted for purchase pursuant to the Offer does not exceed the Maximum Acceptance Amount. The Scaling Factor was calculated by dividing (i) the Maximum Acceptance Amount minus the aggregate principal amount of Priority Bonds by (ii) the aggregate principal amount of Tender Only Bonds validly tendered. Each tender of Reg S Bonds that has been scaled has been rounded down to the nearest US\$1,000. In situations where, after applying such Scaling Factor and any applicable rounding, any Eligible Bondholder would have been entitled to transfer Reg S Bonds in an aggregate principal amount of less than the minimum denomination of US\$200,000 or would have retained a residual holding of less than the minimum denomination of US\$200,000, the Company has elected to reject all of the Reg S Bonds tendered by such Eligible Bondholder. All Reg S Bonds validly tendered and not accepted for purchase as a result of such scaling will be returned to the relevant Eligible Bondholders on the Offer Settlement Date.

The Repurchase Price for the Reg S Bonds is US\$1,043 per US\$1,000 principal amount of the Reg S Bonds accepted for purchase by the Company. Accordingly, the Company will pay (i) an aggregate Repurchase Price of US\$208,600,000 for all the Reg S Bonds accepted for purchase, and (ii) Accrued Interest thereon in the amount of US\$10,694,444.42, pursuant to the terms of the Offer, amounting to a Total Tender Consideration of US\$219,294,444.42 for all Reg S Bonds accepted for purchase by the Company, pursuant to the terms of the Offer.

Subject to the satisfaction or waiver of the conditions set forth in the Offer to Purchase Memorandum, the Offer Settlement Date in respect of the Reg S Bonds accepted for purchase pursuant to the Offer is expected to be on or about May 15, 2026. The Company will cancel the Reg S Bonds purchased pursuant to the Offer and following settlement of the Offer, US\$200,000,000 in aggregate principal amount of the Bonds will remain outstanding.

This announcement, and all documents related to the Offer, can be found on the Transaction Website.

Any questions regarding procedures for tendering Bonds or requests for additional copies of the Offer to Purchase Memorandum should be directed to the Tender and Information Agent.

The Tender and Information Agent for the Offer is:

Sodali & Co Limited

In Hong Kong:

1401, 14/F
90 Connaught Road Central
Sheung Wan
Hong Kong

Telephone:
+852 2319 4130

In London:

The Leadenhall Building
122 Leadenhall Street
London EC3V 4AB
United Kingdom

Telephone:
+44 20 4513 6933

Email: golomt@investor.sodali.com
Transaction Website: <https://projects.sodali.com/golomt>

If a Holder has questions about the Offer or the procedures for tendering Bonds, the Holder should contact the Tender and Information Agent or the Dealer Managers at their respective telephone numbers.

The Dealer Managers for the Offer are:

Deutsche Bank AG, Singapore Branch	J.P. Morgan Securities plc	KGI Asia Limited
One Raffles Quay #18-00 South Tower Singapore 048583 Facsimile: +65 6883 1769 Attention: Global Risk Syndicate milestone2@list.db.com	25 Bank Street Canary Wharf London, E14 5JP United Kingdom Attention: Head of Debt Syndicate and Head of EMEA Debt Debt Capital Markets Group LM_GOLOMT_CORE@jpmorgan.com	Level 33, One Pacific Place 88 Queensway, Hong Kong Email: kgi.dcm.synd.hkg@kgi.com Attention: KGI DCM

Cautionary Note Concerning Forward-Looking Statements

Certain statements in this press release are forward-looking statements. Actual results may differ materially from these statements. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “expect,” “intend,” “may,” “will” or other words or phrases of similar import but these are not the exclusive means of identifying these statements. Although the

Company believes that the expectations reflected in its forward-looking statements are reasonable, such expectations might not prove to be correct. Statements in this press release speak only as of the date of this press release, and the Company disclaims any responsibility to update or revise such statements.

Disclaimer

The Offer was made solely pursuant to, and is governed by, the Offer to Purchase Memorandum. This announcement must be read in conjunction with the Offer to Purchase Memorandum. The Offer was not made to, nor will the Company accept tenders of the Notes from, any U.S. Person, any person located or resident in the United States or holders in any jurisdiction in which it is unlawful to make such an offer.

This announcement and the Offer to Purchase Memorandum contain important information which must be read carefully before any decision is made with respect to the Offer. If any holder of Bonds is in any doubt as to the action it should take, it should seek its own legal, tax and financial advice, including as to any tax consequences, from its legal, accounting, financial and other advisers. Any holder whose Bonds are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to participate in the Offer. None of the Company, the Dealer Managers, the Tender and Information Agent or any of their respective directors, officers, employees, agents or affiliates, makes any recommendation as to whether holders of Bonds should participate in the Offer.