

UMS INTEGRATION LIMITED
(Company Registration Number 200100340R)
(Incorporated in the Republic of Singapore)

**PROPOSED SECONDARY LISTING OF UMS INTEGRATION LIMITED ON THE MAIN MARKET OF
BURSA MALAYSIA SECURITIES BERHAD – RECEIPT OF APPROVAL**

I. INTRODUCTION

The Board of Directors (the “**Board**”) of UMS Integration Limited (the “**Company**”) refers to the Company’s announcement dated 17 July 2024 and 31 December 2024 in relation to, *inter alia*, the secondary listing of and quotation for the entire issued ordinary shares in the Company (“**Shares**”) on the Main Market of Bursa Malaysia Securities Berhad (“**Bursa Securities**”) (the “**Proposed Secondary Listing**”) (the “**Previous Announcements**”).

The Proposed Secondary Listing is intended to be undertaken by way of introduction and does not involve any offering of Shares.

II. APPROVAL FROM THE SECURITIES COMMISSION MALAYSIA

Further to the Previous Announcements, the Company is pleased to update that the Securities Commission Malaysia (“**SC**”) had in a letter dated 24 March 2025 approved the Proposed Secondary Listing, subject to the following conditions:

- (i) the Company obtaining shareholders' approval for the Proposed Adoption of the New Constitution (as defined below) to incorporate provisions relating to the Proposed Secondary Listing;
- (ii) the Company appointing at least two directors whose principal or only place of residence is within Malaysia, with at least one of them being appointed as a member of the Company’s Audit Committee; and
- (iii) TA Securities Holdings Berhad (being the Principal Adviser for the Proposed Secondary Listing) and the Company to fully comply with the requirements of the SC's Equity Guidelines and Prospectus Guidelines pertaining to the implementation of the Proposed Secondary Listing.

As at the date of this announcement, the Proposed Secondary Listing remains subject to the approvals of other relevant authorities, including Bursa Securities for the admission of the Shares to the Official List of the Main Market of Bursa Securities as well as the Proposed Secondary Listing.

III. SHAREHOLDERS’ APPROVAL

In order to facilitate the Proposed Secondary Listing, the Company will procure the approval of its shareholders at an extraordinary general meeting of the Company to be convened for the amendments to its existing Constitution which comprise, amongst others, the following:

- (i) adopting provisions to facilitate the trading and settlement of the Shares on Bursa Securities; and
- (ii) any other amendments required for the Proposed Secondary Listing by relevant authorities, if any,

(the “**Proposed Adoption of the New Constitution**”).

Further details of the Proposed Adoption of the New Constitution, amongst others, will be included in the circular to be despatched to shareholders.

IV. FURTHER ANNOUNCEMENTS

The Company will continue to keep shareholders updated and release announcements relating to the Proposed Secondary Listing (including any material developments and progress made) as may be appropriate from time to time.

V. CAUTIONARY STATEMENT

The Board wishes to highlight that the Proposed Secondary Listing is subject to, among other things, the approvals of the relevant authorities, including Bursa Securities as set out in Section II above, and the Company's shareholders as set out in Section III above and there is no assurance that the said approvals will be granted.

Accordingly, there is no certainty or assurance that the Proposed Secondary Listing will materialise. Information on the Proposed Secondary Listing in this announcement is also subject to change. Shareholders and potential investors should exercise caution when trading in the shares of the Company. Shareholders and potential investors who are in doubt as to the action they should take should consult their legal, financial, tax or other professional advisers.

For the avoidance of doubt, this announcement is for information only and does not constitute an offer, invitation to purchase or subscribe for, or solicitation of any securities in Singapore or any jurisdiction, nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

By Order of the Board
UMS Integration Limited

Luong Andy
Chief Executive Officer
Singapore

25 March 2025