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Today's Information

Provided by: CHINA PETROCHEMICAL DEVELOPMENT CORPORATION

SEQ_NO 1 Date of announcement 2017/12/19 Time of announcement 16:06:23

Subject CPDC reports the redemption status for
US\$132,000,000 CREDIT ENHANCED ZERO COUPON CONVERTIBLE
BONDS DUE 2019(ISIN: XS1152199953) in whole on 2017/12/19

Date of events 2017/12/19 To which item it meets paragraph 49

Statement

- 1.Date of occurrence of the event:2017/12/19
- 2.Company name:China Petrochemical Development Corporation (CPDC), Taiwan , Republic of China (ROC)
- 3.Relationship to the Company (please enter "head office" or "subsidiaries"):head office
- 4.Reciprocal shareholding ratios:N/A
- 5.Cause of occurrence:Pursuant to Condition 13(A) of the Terms and Conditions, on or at any time after 17 December 2017, the Company may having given not less than 30 nor more than 60 days' notice to the Bondholders, redeem in whole or from time to time in part of the Bonds at the Early Redemption Amount on the date of redemption if the Market Price (translated into US Dollars at the Prevailing Rate) for 20 out of 30 consecutive Trading Days, shall have been at least 125% of the quotient of the Early Redemption Amount divided by the Conversion Ratio.
- 6.Countermeasures:Following the early redemption plan, all Bonds has been redeemed and there is no outstanding Bonds on 2017/12/19.
- 7.Any other matters that need to be specified:None