

## NEERG ENERGY LTD

16 April 2021

**Redemption and Cancellation of US\$475,000,000 6.00% per cent. Senior Secured Notes due 2022 (CUSIP: 64009VAA6 ISIN: US64009VAA61 (144A), and CUSIP: V6277KAA2 ISIN: USV6277KAA26 (Reg S)) (the “Notes”) issued by Neerg Energy Ltd (the “Issuer”)**

Reference is made to the mandatory early redemption notice dated 18 March 2021 (the “**Redemption Notice**”) issued by the Issuer in relation to the occurrence of a Mandatory Early Redemption Event pursuant to Condition 11(b) of the terms and conditions of the Notes (the “**Conditions**”).

Unless otherwise defined herein, defined terms used have the meanings given to them in the Conditions or the Redemption Notice.

The Issuer has on 15 April 2021 fully redeemed all the outstanding Notes in an aggregate principal amount of US\$475,000,000 at the Early Redemption Amount for the Notes equal to US\$482,125,000, plus accrued interest on the Notes to the Redemption Date equal to US\$4,908,333.34 (instead of US\$4,829,166.67 stated in the Redemption Notice).

The Issuer also wishes to announce that following the full redemption of all the outstanding Notes on the Redemption Date, the Notes have been cancelled in accordance with the Conditions and there are no outstanding Notes.

Yours faithfully



Neerg Energy Ltd

By: Rouben Trivedi