## MULTIPLE PROPOSALS TOP GLOVE CORPORATION BHD (I) PROPOSED BONUS ISSUE; (II) PROPOSED BONDS ISSUE; AND (III) PROPOSED AMENDMENTS

## TOP GLOVE CORPORATION BHD

**Type** Announcement

Subject MULTIPLE PROPOSALS

**Description** TOP GLOVE CORPORATION BHD

(I) PROPOSED BONUS ISSUE;(II) PROPOSED BONDS ISSUE; AND(III) PROPOSED AMENDMENTS

TOP GLOVE CORPORATION BHD ("TOP GLOVE" OR THE "COMPANY")

- (I) PROPOSED BONUS ISSUE OF UP TO 1,280,267,624 NEW ORDINARY SHARES IN TOP GLOVE ("TOP GLOVE SHARES") ("BONUS SHARES") ON THE BASIS OF 1 BONUS SHARE FOR EVERY 1 EXISTING TOP GLOVE SHARE HELD ("PROPOSED BONUS ISSUE");
- (II) PROPOSED ISSUANCE OF GUARANTEED EXCHANGEABLE BONDS ("BONDS") WITH AN AGGREGATE PRINCIPAL AMOUNT OF UP TO UNITED STATES DOLLARS ("USD") 300 MILLION ("PROPOSED BONDS ISSUE"); AND
- (III) PROPOSED AMENDMENTS TO THE CONSTITUTION OF TOP GLOVE ("PROPOSED AMENDMENTS"),

(COLLECTIVELY, THE "PROPOSALS")

We refer to the announcement dated 20 April 2018 in relation to the Proposals.

On behalf of the Company, CIMB wishes to announce that the Company has submitted the application to Bank Negara Malaysia in relation to the Proposed Bonds Issue.

This announcement is dated 23 April 2018.

TOP GLOVE CORPORATION BHD
TOPGLOV
23 Apr 2018
General Announcement for PLC
GA1-23042018-00107