

## **TRITECH GROUP LIMITED**

(Company Registration No.: 200809330R)

## UPDATE ON PROPOSED SPIN-OFF AND LISTING OF THE GROUP'S LIMESTONE BUSINESS

Capitalised terms used but not defined herein shall have the meanings ascribed to them in the Company's announcement dated 14 September 2012, 2 August 2013 and 20 December 2013 (the "**Announcements**").

The Board of Directors (the "**Board**") of Tritech Group Limited (the "**Company**") refers to the Announcements and wishes to update shareholders that the Company is still in the process of carrying out preparatory work for the Proposed Listing. While the Company hopes to complete such preparatory work and to submit the application for the Proposed Listing as soon as practicable, there is no certainty that the Proposed Listing can be completed within any intended timeframe. There is also no assurance that the relevant approvals/consents from, *inter alia*, the SGX-ST, to be obtained in respect of and in connection with the Proposed Listing will be granted, or that the Proposed Listing will proceed in due course. The Company will announce any material developments or updates when appropriate.

As part of the preparatory work for the Proposed Listing, a report on, *inter alia*, the level of reserves for the marble mine is required to be issued by an independent qualified person appointed by the Company. The Company wishes to inform shareholders that the report for the marble mine has not been finalised as at the date of this announcement and it is subject to, *inter alia*, further investigations, assessments and other works to be carried out by the independent qualified person appointed by the Company.

Shareholders and other investors are reminded to exercise caution when dealing in the Shares. In the event that Shareholders and other investors are in doubt about the actions they should take, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

**BY ORDER OF THE BOARD** Dr Wang Xiaoning Managing Director

6 March 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.