

**VIKING OFFSHORE AND MARINE LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199307300M)

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**CHANGE OF CONTINUING SPONSOR**

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The board of directors (the “**Board**”) of Viking Offshore and Marine Limited (the “**Company**”) wishes to announce that the Company has appointed ZICO Capital Pte. Ltd. (“**ZICO Capital**”) to act as its new continuing sponsor, in place of the current continuing sponsor, CIMB Bank Berhad, Singapore Branch (“**Existing Continuing Sponsor**”) with effect from 31 October 2019. The change of continuing sponsorship is due to commercial reasons.

Pursuant to Rule 228(5) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”), the Existing Continuing Sponsor has confirmed that as at the date of this announcement and based on the information made available to them, they are not aware of any non-compliance with the Catalist Rules by the Company that has not been brought to the attention of ZICO Capital. The Existing Continuing Sponsor has also made itself available for discussion with ZICO Capital as required under Rule 228(3) of the Catalist Rules.

The Board would like to take this opportunity to record its thanks to the Existing Continuing Sponsor for its past guidance and sponsorship to the Company.

**BY ORDER OF THE BOARD**

Viking Offshore and Marine Limited

Ng Yeau Chong  
Executive Director and Chief Executive Officer

30 October 2019

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “**Sponsor**”) in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

*The announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Ken Lee, Associate Director, Investment Banking. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623; telephone: (65) 6337 5115.*