

LEE KIM TAH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 198200554E)

JURONG POINT REALTY LIMITED AND WINMALL LIMITED

Lee Kim Tah Holdings Limited (the “**Company**”) is pleased to announce that Jurong Point Realty Limited (“JPRL”) has successfully refinanced its \$520,000,000 loan extended by Winmall Limited (“Winmall”) pursuant to the facility agreement dated 27 April 2009. Consequentially, Winmall utilised the proceeds from the loan repaid by JPRL to redeem the entire bonds and to repay its unrated term loan.

JPRL and Winmall are 50:50 joint venture between the Company and Guthrie GTS Limited.

BY ORDER OF THE BOARD

Lim Hock Beng

Company Secretary

28 April 2014