USP GROUP LIMITED
(Incorporated in Singapore)
(Company Registration No.: 200409104W)

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors of USP Group Limited (the **"Company"**) wishes to announce that pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited (**"SGX-ST"**), on a poll vote, all the resolutions as set out in the Notice of the Annual General Meeting (**"AGM"**) dated 28 September 2017 have been duly approved and passed by the shareholders of the Company at the AGM held on 19 October 2017.

Mr Yip Mun Foong James who was re-elected at the AGM, will remain as Chairman of the Nominating Committee and Remuneration Committee and a member of the Audit and Risk Management Committee. Mr Yip Mun Foong James will also be considered independent for purposes of Rule 704(8) of the Listing Manual of the SGX-ST.

Mr Goh Chong Theng who was re-elected at the AGM, will remain as Chairman of the Audit and Risk Management Committee and a member of the Nominating Committee and Remuneration Committee. Mr Goh Chong Theng will be considered independent for purposes of Rule 704(8) of the SGX-ST.

(a) Breakdown of all valid votes cast at the AGM:

Resolution number and details	Total number of shares represented by votes for and against the resolution	FOR		AGAINST	
		Number of shares	Percentage (%)	Number of shares	Percentage (%)
Ordinary Resolution 1 Adoption of Directors' Statement and Audited Financial Statements for the financial year ended 31 March 2017	47,625,652	47,625,652	100	0	0
Ordinary Resolution 2 Re-election of Yip Mun Foong James as Director of the Company	47,625,652	47,625,652	100	0	0
Ordinary Resolution 3 Re-election of Nah Ee Ling as Director of the Company	47,625,652	47,625,652	100	0	0
Ordinary Resolution 4 Re-election of Goh Chong Theng as Director of the Company	47,625,652	47,625,652	100	0	0
Ordinary Resolution 5 Approval of Directors' fees for the financial year ending 31 March 2018	47,625,652	47,625,652	100	0	0

Resolution number and details	Total number of shares represented by votes for and against the resolution	FOR		AGAINST	
		Number of shares	Percentage (%)	Number of shares	Percentage (%)
Ordinary Resolution 6 Re-appointment of RSM Chio Lim LLP as Auditors	47,625,652	47,625,652	100	0	0
Ordinary Resolution 7 Authority to allot and issue shares	47,625,652	47,625,652	100	0	0
Ordinary Resolution 8 Authority to issue shares under Performance Share Plan	39,418,538	39,418,538	100	0	0
Ordinary Resolution 9 Renewal of Share Purchase Mandate	47,625,652	47,625,652	100	0	0

(b) Details of parties who abstained from voting on the following resolution, including the number of shares held and the individual resolutions on which they abstained from voting:

Directors and employees of the Company, holding an aggregate of 8,207,114 ordinary shares in the Company, being interested in Resolutions 9, had abstained in the voting thereof.

(c) Name of firm and/or person appointed as scrutineer:

Zico BPO Pte. Ltd. was appointed as scrutineer of the AGM.

By Order of the Board

Li Hua
Executive Chairman

19 October 2017