

REMINDER LETTER DATED 9 FEBRUARY 2023

IMPORTANT REMINDER TO SHAREHOLDERS OF CHIP ENG SENG CORPORATION LTD.

# MANDATORY UNCONDITIONAL CASH OFFER FOR



## CHIP ENG SENG CORPORATION LTD.

(Company Registration No.: 199805196H)

(Incorporated in Singapore)

### FINAL OFFER CONSIDERATION

# \$S\$0.75 in cash for each Offer Share

#### OFFER UNCONDITIONAL

Shareholders who validly accept the Offer will receive the Final Offer Consideration within 7 business days and **will not** incur brokerage and other trading costs.

#### NO REVISION

The Offeror does **NOT** intend to revise the Final Offer Consideration.

### OFFER CLOSING DATE

## 5.30 P.M. (SINGAPORE TIME) ON 16 FEBRUARY 2023

or such later date(s) as may be announced  
from time to time by or on behalf of the Offeror (the "Closing Date")

IF YOU ARE IN ANY DOUBT ABOUT THE OFFER OR THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT, TAX ADVISER OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.

The Singapore Exchange Securities Trading Limited assumes no responsibility for the correctness of any of the statements made, reports contained or opinions expressed in this Letter.

# What can I, as a Shareholder, do in relation to the Offer?

If you wish to reject the Offer, you are not required to take any action.

## IF YOU WISH TO ACCEPT THE OFFER:

Shareholders who wish to accept the Offer but have not done so should **complete, sign and submit their Acceptance Form(s)** and all other relevant documents as soon as possible so as to reach the Offeror not later than 5.30 p.m. (Singapore time) on the Closing Date.

Shareholders who wish to accept the Offer using the electronic form of the FAA can do so by **scanning the first QR code on the right to access the SGX-ST's Investor Portal** (individual and joint-alt account holders with Offer Shares deposited with CDP only).



SGX  
Investor Portal

The procedures for acceptance of the Offer are set out in the Offer Document and the Acceptance Forms. The Offer Document and Acceptance Forms can be retrieved by scanning the second QR code on the right. Please select the announcement dated 8 December 2022 titled "**Mandatory Conditional Cash Offer – Electronic Despatch of Offer Document**". The Offer Document and the Acceptance Forms can be accessed by clicking on the links under the section titled "**Attachments**" at the bottom of the announcement.



Company  
Announcements

If you are an SRS Investor, CPFIS Investor or have Offer Shares held through nominees, please contact your respective SRS Agent Bank, CPF Agent Bank or nominee directly. If you wish to accept the Offer, please reply to your SRS Agent Bank, CPF Agent Bank or nominee, as the case may be, by the deadlines stated in their letters, which may be earlier than the Closing Date.

### Need Help?

Please call the UOB helpline at (65) 6539 7066 during office hours if you have any queries in connection with the Offer or if you need help to complete the FAA.

## Important Notice

The Offeror has issued an offer document dated 8 December 2022 (the "**Offer Document**"). The information in this Letter should be read in conjunction with the Offer Document which contains the full terms and conditions of the Offer and all documents and announcements issued by or on behalf of the Offeror in relation to the Offer. In the event of any inconsistency or conflict between the terms of this Letter and the Offer Document, the terms set out in the Offer Document shall prevail.

Nothing in this Letter is intended to be, or shall be taken as advice, recommendation or solicitation to the Shareholders or any other party. UOB is acting for and on behalf of the Offeror and does not purport to advise the Shareholders and/or any other person. Shareholders should read the Company's circular dated 22 December 2022 in relation to the Offer and carefully consider the information and advice contained in that circular.

## Responsibility Statement

The Directors (including those who may have delegated detailed supervision of this Letter) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Letter (other than those relating to the Company) are fair and accurate and that there are no other material facts not contained in this Letter, the omission of which would make any statement in this Letter misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Letter.

The Directors jointly and severally accept responsibility accordingly.

# 作为一位股东，我可以针对本要约采取什么行动？

如果您想拒绝本要约，您不需要采取任何行动。

## 如果您想接受本要约：

想要接受要约但尚未接受要约的股东应尽快**填写、签署并提交**其接受表格以及其他相关文件，以便在截止日 5.30 p.m. (新加坡时间) 之前提交给要约方。



SGX  
投资者平台

想要通过电子方式接受要约的股东可以**扫描右侧的第一个QR码进入新交所的投资者平台** (仅限于通过个人和联名 (单签有效) 账户方式把要约股票存在CDP的股东)。

要约文件和接受表格中规定了接受要约的程序。要约文件和接受表格可以在右侧的第二个QR码扫描获取。请选择2022年12月8日的公告，其标题为**"Mandatory Conditional Cash Offer – Electronic Despatch of Offer Document"**。点击公告底部，标题为**"Attachments"** 部分下的链接，即可访问要约文件和接受表格。



公司公告

如果您通过退休辅助计划或公积金投资计划下投资，或通过代理机构持有要约股票，请直接联系您的代理银行或代理机构。如果您希望接受要约，请在代理银行或代理机构 (视情况而定) 发出的信函中规定的截止日期之前 (可能早于要约截止日期) 回复它们。

### 需要协助？

若您对本要约有任何疑问或需要帮助以完成接受表格，请在办公时间致电大华银行为本要约开设的热线：(65) 65397066

### 重要声明

要约方已于2022年12月8日发出了一份要约文件 ("**要约文件**")。本函中的信息应与要约文件以及要约方或其代表发布的与要约有关的所有文件和公告一起阅读。要约文件包含要约的完整条款和条件。若本函的条款与要约文件的条款存在任何不一致或冲突，应以要约文件中规定的条款为准。

本函中任何内容不得视为对股东或其他方的建议、推荐或招揽。大华银行代表要约方行事，而非旨在向股东或其他方提供建议。股东应阅读公司于2022年12月22日发出关于此要约的股东函 ("**股东函**")，并谨慎考虑股东函中包含的信息和建议。

### 免责声明

要约方的董事会 ("**董事会**") (包含可能已委托对本函进行详细监督的董事) 已采取一切合理的措施，确保本函中陈述的事实和表达的所有意见 (与公司相关的事实除外) 是合理和准确的，并且没有在本函中遗漏任何其他重要事实而使本函中的任何陈述具有误导性。

如果任何信息是从已发布的或是其他公开的来源中提取或复制的，抑或是从公司获得的，董事会的唯一责任是通过合理的查询确保该信息准确地从该来源中提取，或视情况，反应或复制在本信函中。

董事会连带及个别承担相应责任。

所有术语的含义均以要约文件中所载定义为准。

此中文版提醒函源自于英文版。如中文版和英文版存在不一致之处，皆以英文版为准。

提醒函：2023年2月9日

致集永成机构有限公司 ("公司") 股东的重要通知

# 强制性无条件 现金收购要约



集永成机构有限公司

(公司注册号：199805196H)

(于新加坡注册成立)

## 最终要约价格

接受要约每股可获取 **S\$0.75 现金**

### 无条件要约

有效接受要约的股东可在7个工作日之内收到付款。股东将以现金形式收到最终要约价格，并且 **不需要** 支付经纪费和其他交易费用。

### 不再调整要约价格

要约方将 **不会** 对最终要约价格进行任何调整。

## 要约截止日期

**2023年2月16日**

**5.30 P.M. (新加坡时间)**

或由要约方或其代表公告  
的更迟日期与时间 ("**截止日期**")

若您对该要约或应采取的行动有任何疑问，您应立刻咨询您的股票经纪人、银行经理、律师、会计师、税务顾问或其他专业顾问。

新加坡证券交易所有限公司对本函中的任何陈述、报告或意见的正确与否不承担任何责任。

所有术语的含义均以要约文件中所载定义为准。

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