

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

ACQUISITION OF 49% INTERESTS IN LOYZ REX DRILLING SERVICES, LLC – COMPLETION

*Unless otherwise defined, all capitalised terms bear the same meanings as ascribed to them in the announcements issued by Loyz Energy Limited dated 9 January 2014, 4 February 2014 and 6 February 2014 in relation to the Acquisition (the “**Announcements**”).*

The board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**”) refers to the Announcements and is pleased to announce that the 12,260,217 Consideration Shares have been allotted and issued on 7 February 2014 and the Acquisition has been completed today.

The 12,260,217 Consideration Shares are expected to be listed and quoted on Catalist on 10 February 2014, and trading of the Consideration Shares will commence with effect from 9.00 a.m. on that same date.

Following the allotment and issuance of the 12,260,217 Consideration Shares, the total number of issued Shares has increased from 399,020,910 Shares to 411,281,127 Shares.

By order of the Board

Lee Chye Cheng, Adrian

Managing Director

Date: 7 February 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Canaccord Genuity Singapore Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has been reviewed by the Sponsor. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.