

THE STRATECH GROUP LIMITED

(Incorporated in Singapore)

Company Registration No. 201430212R

PROPOSED SCHEME OF ARRANGEMENT – RESULTS OF COURT MEETINGS

The Board of Directors (the “**Board**”) of The Stratech Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcements released previously relating to the above-captioned matter.

The Board wishes to announce that the meetings of the creditors of the Company and its indirect subsidiary, Stratech Systems Limited (“SSL”) were held on 29 June 2018 respectively at 10am and 3pm, with results and outcome as attached.

The Group is in consultation with its advisers as to the next steps and courses of action to take and will provide updates as soon as practicable.

BY ORDER OF THE BOARD

Leong Sook Ching

Company Secretary

29 June 2018

THE STRATECH GROUP LIMITED

VOTING RESULT – SCHEME MEETING DATED 29 JUNE 2018, 10AM

SECURED CREDITORS		FOR	AGAINST	PASS/FAIL
TO APPROVE THE SCHEME	Value	21.31%	78.69%	FAIL
TO APPROVE THE SCHEME	Number	33.33%	66.67%	FAIL

UNSECURED CREDITORS		FOR	AGAINST	PASS/FAIL
TO APPROVE THE SCHEME	Value	35.39%	64.61%	FAIL
TO APPROVE THE SCHEME	Number	71.43%	28.57%	PASS

Abuthahir Abdul Gafoor

Name : Abuthahir Abdul Gafoor

Designation: *Director*

Company: *RSM Corp. Advisory Pte Ltd.*

Date: *29/06/18*

Chen Yeow Sin

Name : Chen Yeow Sin

Designation:

Director

Company :

Date :

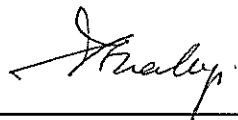
29/6/2018



STRATECH SYSTEMS LIMITED

VOTING RESULT – SCHEME MEETING DATED 29 JUNE 2018, 3PM

UNSECURED CREDITORS		FOR	AGAINST	PASS/FAIL
TO APPROVE THE SCHEME	Value	74.21%	25.79%	FAIL
TO APPROVE THE SCHEME	Number	66.67%	33.33%	PASS
	57	38	19	

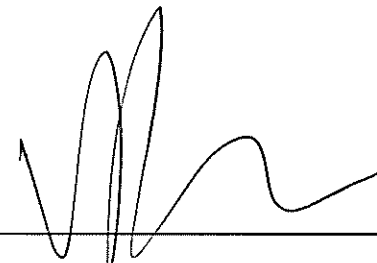


Name : Abuthahir Abdul Gafoor

Designation: *Director*

Company : *Rpm Corp. Advisory Pte Ltd*

Date : *29/06/18*



Name : Chen Yeow Sin

Designation: *Director*

Company :

Date : *29/june/2018*

