



## TALKMED GROUP LIMITED

(Company Registration No. 201324565Z)

(Incorporated in the Republic of Singapore on 10 September 2013)

### Placement of 105,143,000 New Shares at \$0.20 for each Share, payable in full on application

The Board of Directors of TalkMed Group Limited (the “Company”) is pleased to announce that, as at the close of the Application List at 12.00 noon on 27 January 2014, all the 105,143,000 New Shares have been validly subscribed for and application monies received for these New Shares amounted to S\$21,028,600.

There was no invalid application for the Placement and accordingly, the Placement was fully subscribed.

The spread of places for the 105,143,000 New Shares is as follows:–

Range of Placement Shares allotted ('000)	Number of Placees <sup>(1)</sup>
1 to 9	61
10 to 49	102
50 to 99	48
100 to 499	35
500 to 999	27
1,000 and above	3
<b>Total</b>	<b>276</b>

#### Note:

(1) The applications of a placee and his associates (as defined in the Catalist Rules) are aggregated and treated as one single placee.

Pursuant to Rule 428 of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist (“Listing Manual”) and to the best knowledge and belief of Hong Leong Finance Limited (the “Sponsor”), after having taken all reasonable steps and making all reasonable enquiries (including obtaining the necessary confirmation from the Placement Agent), there are no persons or institutions specified under Rule 428 of the Listing Manual who were allotted and/or allocated the New Shares. Should it subsequently come to the attention of the Sponsor that there were such persons or institutions specified under Rule 428 of the Listing Manual who have been allotted and/or allocated the New Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading on 30 January 2014.

To the best of the knowledge and belief of the Sponsor, the following persons have applied for and have been allotted 5.0% or more of the New Shares.

Names	Number of New Shares allotted	Circumstances Giving Rise to the Allotment
Strong Edge Holdings Limited <sup>(1)</sup>	23,000,000	Allotted under the Placement
Medical International Investment Inc <sup>(1)(3)</sup>	16,350,000	Allotted under the Placement
QAP Capital Pte Ltd <sup>(2)</sup>	13,030,000	Allotted under the Placement
Distinct Concept Limited <sup>(1)(2)</sup>	10,000,000	Allotted under the Placement
Best-Move Ventures Ltd <sup>(1)(2)</sup>	5,050,000	Allotted under the Placement
Kessler Investment Holdings Ltd <sup>(1)(3)</sup>	5,975,000	Allotted under the Placement

#### Notes:

(1) The Shares are registered in the name of nominees.

(2) These companies have the same shareholders.

(3) These companies have common shareholders.

The Company’s shares will commence trading on a “ready” basis at 9.00 a.m. on 30 January 2014. There is NO trading on a “when issued” basis.

To find out your shareholding status, you may call CDP at 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP customer service officers for an application form.

The Board of Directors of the Company wish to thank all applicants who have applied for the New Shares, the relevant authorities and all who have helped in one way or another in the Company’s initial public offering, for their support and assistance.

This announcement have been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Hong Leong Finance Limited, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Joan Ling, SVP, Head of Corporate Finance, at 16 Raffles Quay #40-01A, Hong Leong Building, Singapore 048581, Telephone 6415 9886.

Issued by  
**Hong Leong Finance Limited**

For and on behalf of  
**TalkMed Group Limited**  
30 January 2014

*Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the offer document of the Company dated 17 January 2014 registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore.*