SINOTEL TECHNOLOGIES LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.200614275R)

MANDATORY CONDITIONAL GENERAL CASH OFFER FOR SINOTEL TECHNOLOGIES LTD.

DESPATCH OF OFFEREE CIRCULAR

1. Introduction

The Board of Directors (the "**Board**" or "**Directors**") of Sinotel Technologies Ltd. (the "**Company**") refers to the following documents issued by Religare Capital Markets Corporate Finance Pte. Limited, for and on behalf of Advance Technology Holding Ltd (the "**Offeror**"):

(a) the offer document dated 27 March 2015 (the "**Offer Document**") despatched to shareholders of the Company ("**Shareholders**"), in respect of a mandatory conditional general cash offer (the "**Offer**") to acquire all of the issued and paid-up ordinary shares in the capital of the Company (the "**Shares**"), other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting or deemed to be acting in concert with the Offeror; and

(b) the announcement dated 27 March 2015 (the "**Offer Document Despatch Announcement**") in relation to the despatch of the Offer Document on 27 March 2015.

2. Despatch of Offeree Circular

2.1 The Board wishes to announce that the Company has today despatched its circular dated 9 April 2015 in relation to the Offer (the "**Offeree Circular**") to Shareholders.

2.2 The Offeree Circular contains, *inter alia*, the advice of KGI Fraser Securities Pte. Ltd., the independent financial adviser ("**IFA**") to Directors of the Company who are considered independent for the purposes of making the recommendation to the Shareholders in respect of the Offer (the "**Independent Directors**"), the recommendations of the Independent Directors to Shareholders in connection with the Offer, and all other relevant information for Shareholders' consideration in compliance with the Singapore Code on Take-overs and Mergers.

2.3 A copy of the Offeree Circular is attached to this announcement and is also available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

2.4 **The Offeree Circular requires the immediate attention of Shareholders. Shareholders should read and consider the information and the recommendations of the Independent Directors as well as the advice of the IFA set out in the Offeree Circular before deciding whether or not to accept the Offer. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.**

2.5 Shareholders who do not receive the Offeree Circular within one (1) week from the date of this announcement may obtain a copy of the same from the share registrar of the Company at the following address, during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to the closing date of the Offer at 5.30 p.m. (Singapore time) on 24 April 2015 or such later date(s) as may be announced from time to time by or on behalf of the Offeror:

B.A.C.S. Private Limited
63 Cantonment Road
Singapore 089758

3. Closing Date

Shareholders should note that as stated in the Offer Document and the Offer Document Despatch Announcement, the Offer will close at 5.30 p.m. (Singapore time) on 24 April 2015 or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

4. Directors' Responsibility Statement

The Directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that there are no material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Jia Yue Ting
Executive Chairman
9 April 2015