



**SMC GLOBAL POWER**

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28 December 2017

**DB Trustees (Hong Kong) Limited**

Level 52, International Commerce Center  
1 Austin Road West  
Kowloon, Hong Kong

Subject: Disclosure of Information

Gentlemen:

We refer to the US\$300,000,000 Undated Capital Securities of SMC Global Power Holdings Corp. (the "Corporation") issued on 26 August 2015. As a required disclosure, the Corporation hereby reports that, on 22 December 2017, the Corporation received the copy of the Certificate of Filing of Amended By-laws issued by the Securities and Exchange Commission ("SEC") on 20 December 2017. As previously disclosed to the SEC and the Philippine Dealing & Exchange Corp., the aforesaid Amended By-laws of the Corporation sets out the amended provisions which were approved by the Board of Directors and Stockholders of the Corporation on 08 August 2017 and 07 November 2017, respectively. A copy of the aforesaid Amended By-laws has been duly posted in the Corporation's website.

For and on behalf of  
**SMC GLOBAL POWER HOLDINGS CORP.**

By:

  
**Ferdinand K. Constantino**  
Authorized Signatory

  
**Sergio G. Edeza**  
Authorized Signatory