China International Holdings Limited
中翔國際集團有限公司

(Incorporated in Bermuda with limited liability)
(Bermuda Company Registration No. 23356)

PROFIT GUIDANCE FOR THE FIRST QUARTER ENDED 31 MARCH 2016

The Board of Directors of China International Holdings Limited ("**Company**, and together with its subsidiaries, the **Group**") wishes to inform shareholders and potential shareholders of the Company that the Group expects to report a loss for unaudited financial results for first quarter ended 31 March 2016 ("**1Q2016**").

This profit warning is based on the preliminary assessment of the Group's unaudited financial results for 1Q2016. Further details of the Group's financial performance will be disclosed when the Company announces its unaudited financial results for 1Q2016 on or before 15 May 2016.

In the meantime, shareholders and investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

BY ORDER OF THE BOARD
CHINA INTERNATIONAL HOLDINGS LIMITED

Shan Chang
Chairman

29 April 2016