

ASX & SGX-ST Release



30 June 2016

TO: ASX Limited
Singapore Exchange Securities Trading Limited

Level 31, 2 Southbank Boulevard
Southbank Victoria 3006
Australia
Tel: +61 3 9695 6000
www.ausnetservices.com.au

Notice of Annual General Meeting - Correction

Enclosed is an announcement made by AusNet Services which is provided for the information of AusNet Services Holdings Pty Ltd noteholders.

Susan Taylor
Company Secretary

Investor Relations
John Nicolopoulos
Manager, Investor Relations
+61 3 9695 6301 or +61 409 672 912
Media Relations
Jonathon Geddes
Media Advisor
+61 3 9695 6401 or +61 410 573 278

AusNet Services
AusNet Services (Distribution) Ltd
ABN 37 108 788 245
AusNet Services (Transmission) Ltd
ABN 48 116 124 362
AusNet Services Finance Trust
ARSN 116 783 914

AusNet Services (RE) Ltd
ABN 46 109 977 371
AFS Licence No. 294117 as responsible
entity for AusNet Services Finance Trust

30 June 2016

TO: ASX Limited
Singapore Exchange Securities Trading Limited

Notice of Annual General Meeting - Correction

AusNet Services advises of a typographical error in its Notice of Annual General Meeting to be held on 21 July 2016.

There is no change to the resolutions for the meeting. The correction relates to a performance measure to apply to the issue of performance rights to the Managing Director, as set out in Item 4 of the Notice.

The original Notice of Meeting (on page 7 of the Explanatory Notes under the heading "*Performance measures*") states that the performance measures to apply to the proposed grant of performance rights to the Managing Director would include a performance hurdle relating to return on invested capital, noting that "the Board has set a three year average target ROIC of 5.28% for the Performance Period".

The target ROIC should instead be 4.80%.

The performance measures to apply to the performance rights, as expressed in the Notice of Meeting, are otherwise unchanged.

AusNet Services apologises for any inconvenience caused by this typographical error.

Susan Taylor
Company Secretary