

RAMBA ENERGY LIMITED (Company Registration No. 200301668R) (Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE - IRREVOCABLE UNDERTAKING

The board of directors (the **"Board**") of Ramba Energy Limited (the **"Company**") refers to the announcement made by the Company on 19 May 2016 (**"Announcement**") in relation to the proposed Rights cum Warrants Issue. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

Further to the Announcement, the Board wishes to inform the Shareholders that the Undertaking Shareholder, Mr Aditya Wisnuwardana Seky Soeryadjaya, the Chief Executive Officer and Executive Director of the Company, has executed the Irrevocable Undertaking on 3 June 2016, where he has undertaken to subscribe for, cause to be subscribed for and/or procure the subscription of all the Entitled Rights Shares with Warrants.

BY ORDER OF THE BOARD OF RAMBA ENERGY LIMITED

Tan Chong Huat Non-Executive Chairman

5 June 2016