

9 April 2014

Singapore Exchange (SGX)
2 Shenton Way
#19-00 SGX Centre 1
Singapore 068804

Re: Qatar settlements for the Habtoor Leighton Group

Please be advised that the Habtoor Leighton Group (HLG), our 45 per cent owned associate headquartered in the Middle East, has reached an amicable agreement in relation to the outstanding monies owed by a Qatar based client.

The agreement includes the return of all the liquidated bonds which were called during May to July 2013 and agreement on the contract values for the associated completed and ongoing projects.

The client has paid approximately 40% of the outstanding monies on the signing of the agreement and will pay a further 20% over the next few weeks. The balance of the remaining monies owing will be repaid over the next 18 months following handover of the remaining projects to the client.

The agreement is materially in line with HLG's anticipated financial result for the projects and significantly reduces the risk exposure of HLG to Leighton. This is a positive result for HLG and Leighton Holdings Limited.

Leighton Holdings Limited is the parent company of Leighton Finance (USA) Pty Ltd.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

VANESSA REES
Group Company Secretary