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8 February 2016

Singapore Exchange (SGX)
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RE: CIMIC'S CPB CONTRACTORS PREFERRED FOR LEVEL CROSSING REMOVALS

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

LOUISE GRIFFITHS
Company Secretary

8 FEBRUARY 2016**CIMIC'S CPB CONTRACTORS PREFERRED FOR LEVEL CROSSING REMOVALS**

CIMIC Group company, CPB Contractors, with its Alliance partners, has been selected by the Level Crossing Removal Authority (LXRA) as the preferred consortium to design and construct the Level Crossing Removal Project: Caulfield to Dandenong in Melbourne.

The package of works is part of the Victorian Government's \$2.4 billion commitment to remove at least 20 level crossings by 2018 and 50 by 2022. Revenue to CPB Contractors will be confirmed at contract execution.

CIMIC Group Executive Chairman and Chief Executive Officer Marcelino Fernández Verdes said: "CIMIC Group is committed to working with our clients to deliver sustainable transport solutions. We value the opportunity to contribute our experience to Victoria's level crossing removals which are improving safety, reducing congestion and creating more connected communities."

CPB Contractors Managing Director Román Garrido said: "Rail infrastructure delivery is a core capability for CPB Contractors. We are pleased to continue working with LXRA and Metro Trains Melbourne (MTM) to deliver greater rail network efficiency and a range of community and economic benefits.

"Our Alliance team integrates design, civil, building, track, electrical and signalling specialists experienced in delivering major projects safely within the live rail network."

CPB Contractors will deliver the Caulfield to Dandenong package as part of an Alliance with Lendlease, WSP | Parsons Brinckerhoff, Aurecon, LXRA and MTM.

The project will remove nine level crossings between Caulfield and Dandenong in Melbourne's south-eastern suburbs and see five railway stations rebuilt at Carnegie, Murrumbeena, Hughesdale, Clayton and Noble Park. Power and signalling upgrades will also be carried out between Flinders Street Station and Pakenham Station.

Construction is scheduled to commence in June 2016 and will be complete by mid-2018.

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

Further information

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CIMIC Group Limited (ASX: CIM), founded in Australia in 1949, is one of the world's leading international contractors and the world's largest contract miner. CIMIC, previously known as Leighton Holdings, was listed on the Australian Securities Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, engineering, concessions, and operation and maintenance services to the infrastructure, resources and property markets. It operates in approximately 20 countries throughout the Asia Pacific, the Middle East, Sub-Saharan Africa and South America and employed approximately 23,000 people as at 30 September 2015.