

**E2-CAPITAL HOLDINGS LIMITED**  
(Company Registration No.: 200814792H)  
(Incorporated in the Republic of Singapore on 28 July 2008)

## RESULTS OF EXTRAORDINARY GENERAL MEETING

*Capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to the circular to shareholders of the Company dated 18 September 2015 (the “Circular”).*

The board of Directors (the “**Board**”) of E2-Capital Holdings Limited (the “**Company**”) wishes to announce that all resolutions relating to matters set out in the Notice of Extraordinary General Meeting (“**EGM**”) dated 18 September 2015 were voted on by way of poll. All resolutions were passed at the EGM of the Company held on 26 October 2015.

### (a) Poll Results

The following are the poll results in respect of the resolutions passed at the EGM of the Company:

Resolutions	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	FOR		AGAINST	
		No. of Shares	As a Percentage of Total Number of Votes For and Against the Resolution (%)	No. of Shares	As a Percentage of Total Number of Votes For and Against the Resolution (%)
<b><u>AS ORDINARY RESOLUTION</u></b>					
<b>Ordinary Resolution 1</b> Proposed Share Consolidation	259,418,800	259,418,800	100	0	0
<b>Ordinary Resolution 2</b> Proposed Acquisition	259,418,800	259,418,800	100	0	0
<b>Ordinary Resolution 3</b> Proposed Share Issue	259,418,800	259,418,800	100	0	0
<b>Ordinary Resolution 4</b> Proposed Whitewash Resolution	259,418,800	259,418,800	100	0	0
<b>Ordinary Resolution 5</b> Proposed Appointment of Dato Zamani Bin Kasim as a Director	259,418,800	259,418,800	100	0	0
<b>Ordinary Resolution 6</b> Proposed Appointment of Mr. Neo Gim Kiong as a Director	259,418,800	259,418,800	100	0	0
<b>Ordinary Resolution 7</b> Proposed Appointment of Mr. San Meng Chee as a Director	259,418,800	259,418,800	100	0	0
<b>Ordinary Resolution 8</b> Proposed Share Issue Mandate	259,418,800	259,418,800	100	0	0

<b><u>AS SPECIAL RESOLUTION</u></b>					
<b>Special Resolution 1</b> Proposed Capital Reduction and Proposed Cash Distribution	259,418,800	259,418,800	100	0	0
<b>Special Resolution 2</b> Proposed Change of Name	259,418,800	259,418,800	100	0	0

**(b) Details of parties who are required to abstain from voting on any resolution(s)**

**Ordinary Resolution 4: Proposed Whitewash Resolution**

Dato Malek, Aziz and Rahim and/or their Nominees, parties acting in concert with each of them ("**Obliged Parties**") and parties not independent of them of the Proposed Acquisition, being interested in Resolution 4 are required to abstain in the voting thereof. However, none of them hold any Shares of the Company.

**(c) Name of firm and/or person appointed as scrutineer**

Associates Corporate Services Pte. Ltd. was appointed as scrutineer of the EGM.

**BY ORDER OF THE BOARD**

Lee Gee Aik  
Executive Vice Chairman

26 October 2015

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

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