



世纪阳光

CENTURY SUNSHINE GROUP HOLDINGS LIMITED

(in provisional liquidation)

(for restructuring purposes only)

(Incorporated in the Cayman Islands with limited liability)

UEN/Company Registration No.: 122654

(the “Company”)

UPDATE ON POSSIBLE DEBT RESTRUCTURING RESULT OF THE SCHEME MEETINGS AND APPROVAL OF SCHEMES

Reference is made to the S\$101,750,000 7.0% Fixed Rate Notes Due 2020 (SGX: N200703; ISIN: SG7CG8000008) (the “Notes”) issued by the Company pursuant to its S\$300,000,000 Multicurrency Medium Term Note Programme established on 19 May 2015, each of which are constituted by the trust deed dated 19 May 2015 entered into between (1) the Company, as issuer, (2) the guarantors named therein, as guarantors, and (3) The Bank of New York Mellon, Singapore Branch, as trustee, as amended and restated by an amending and restating trust deed dated 9 May 2017 (collectively, the “Amended Trust Deed”) and the announcements made by the Company on 3 July 2020, 6 July 2020, 8 July 2020, 9 July 2020, 15 July 2020, 3 August 2020, 11 August 2020, 28 September 2020, 8 October 2020, 16 October 2020, 29 October 2020, 4 November 2020, 6 November 2020, 13 November 2020, 1 December 2020, 9 December 2020, 2 February 2021, 15 March 2021, 16 March 2021, 20 April 2021, 28 June 2021, 20 August 2021 and 19 October 2021, 18 January 2022, 17 March 2022, 26 April 2022, 13 September 2022, 24 October 2022, 27 October 2022, 27 April 2023, 3 May 2023, 12 May 2023 and 8 June 2023. Capitalised terms used in this announcement shall bear the same meanings as those defined in the previous announcements unless the context requires otherwise.

Please refer to the attached announcement in relation to the Notes published by the Company on the Stock Exchange of Hong Kong Limited on 15 June 2023.

By Order of the Board of Directors

Century Sunshine Group Holdings Limited

(in provisional liquidation)

(for restructuring purposes only)

Chi Wen Fu

Chairman

15 June 2023

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世紀陽光

世紀陽光集團控股有限公司

CENTURY SUNSHINE GROUP HOLDINGS LIMITED

(in provisional liquidation)

(for restructuring purposes only)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 509)

**UPDATE ON POSSIBLE DEBT RESTRUCTURING
RESULT OF THE SCHEME MEETINGS
AND APPROVAL OF SCHEMES**

Reference is made to (i) the announcement of Century Sunshine Group Holdings Limited (in provisional liquidation) (for restructuring purposes only) (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 27 April 2023 in relation to the proposed restructuring involving inter alia, the Schemes and the Pre-pack Scheme and the discloseable transaction in relation to the REMT Shares Transfer (the “**Announcement**”); and (ii) the notice of the Scheme Meetings dated 12 May 2023 (the “**Notice**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement and the Notice.

The Company is pleased to announce that, at the Scheme Meetings held on 15 June 2023, the Schemes were approved by the requisite statutory majorities of the Scheme Creditors.

The Company will submit the result of the Scheme Meetings to the Hong Kong Court and will apply to the Hong Kong Court for the sanctioning of the Schemes. The Sanction Hearing is scheduled on 26 July 2023. In addition, an application will be made by the Company in Singapore to sanction the Pre-pack Scheme in Singapore, without the need to convene any further meeting of the Scheme Creditors of the Company. The Company will take necessary steps to delist the Singapore Bonds from the Singapore Stock Exchange.

Announcement(s) setting out further update on the Schemes will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Century Sunshine Group Holdings Limited
(in provisional liquidation)
(for restructuring purposes only)
Chi Wen Fu
Chairman

Hong Kong, 15 June 2023

As at the date of this announcement, the Directors are:

Executive Directors : *Mr. Chi Wen Fu and Mr. Chi Jing Chao*

Independent Non-executive Directors : *Mr. Cheung Sound Poon, Mr. Sheng Hong and Mr. Shen Yi Min*