



IOI GROUP

IOI CORPORATION BERHAD 196901000607 (9027-W)
(Incorporated in Malaysia)

**Interim Report
For The Financial Period Ended
30 June 2026**



IOI GROUP

Interim Report For The Financial Period Ended 30 June 2026

Condensed Consolidated Statement of Profit or Loss

	INDIVIDUAL QUARTER (Q4)			CUMULATIVE QUARTER (12 Mths)		
	CURRENT YEAR	PRECEDING YEAR	Changes (%)	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD	Changes (%)
	QUARTER	QUARTER		DATE		
	30/06/2026 RM Million	30/06/2025 RM Million		30/06/2026 RM Million (Audited)	30/06/2025 RM Million (Audited)	
Revenue	3,041.7	2,960.1	3%	11,779.1	11,334.7	4%
Operating profit	563.6	347.2	62%	1,706.8	1,349.2	27%
Share of results of associates	90.4	72.7	24%	389.0	348.0	12%
Share of results of joint ventures	0.2	0.9	-78%	3.2	3.4	-6%
Profit before interest and tax	654.2	420.8	55%	2,099.0	1,700.6	23%
Interest income	7.2	7.6	-5%	27.5	32.6	-16%
Finance costs	(30.8)	(32.4)	-5%	(128.8)	(139.8)	-8%
Net foreign currency translation (loss)/gain on foreign currency denominated borrowings	(16.7)	115.1	nm	124.0	278.5	-55%
Net foreign currency translation gain/(loss) on foreign currency	2.3	1.8	28%	(13.4)	5.6	nm
Profit before tax	616.2	512.9	20%	2,108.3	1,877.5	12%
Tax expense	(106.3)	(77.2)	38%	(398.7)	(341.1)	17%
Profit for the period	509.9	435.7	17%	1,709.6	1,536.4	11%
Profit attributable to:						
Owners of the parent	500.8	436.5	15%	1,682.0	1,520.6	11%
Non-controlling interests	9.1	(0.8)	nm	27.6	15.8	75%
	509.9	435.7	17%	1,709.6	1,536.4	11%
Earnings per share for profit attributable to owners of the parent						
Basic and diluted (sen)	7.97	7.04	13%	26.89	24.51	10%

*nm = not meaningful

(The condensed consolidated statement of profit or loss should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial report.)

Interim Report For The Financial Period Ended 30 June 2026

Condensed Consolidated Statement of Other Comprehensive Income

	INDIVIDUAL QUARTER (Q4)			CUMULATIVE QUARTER (12 Mths)		
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	Changes (%)	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD	Changes (%)
	30/06/2026 RM Million	30/06/2025 RM Million		30/06/2026 RM Million (Audited)	30/06/2025 RM Million (Audited)	
Profit for the period	509.9	435.7	17%	1,709.6	1,536.4	11%
Other comprehensive (loss)/income that will not be reclassified subsequently to profit or loss						
Share of other comprehensive loss of associates	-	-	nm	(0.7)	(0.7)	0%
Re-measurements of the defined benefit obligations	2.0	(1.1)	nm	2.0	(1.1)	nm
Tax effect relating to re-measurements of the defined benefit obligations	(0.6)	0.3	nm	(0.6)	0.3	nm
	1.4	(0.8)	nm	0.7	(1.5)	nm
Other comprehensive (loss)/income that will be reclassified subsequently to profit or loss when specific conditions are met						
Exchange differences on translation of foreign operations	(78.2)	(13.5)	479%	(361.0)	(251.8)	43%
Share of other comprehensive income/(loss) of associates	2.9	(42.3)	nm	22.6	(28.9)	nm
Hedge of interest rate risk on issuance of Guaranteed Notes due 2031	(0.6)	(0.6)	0%	(2.4)	(2.6)	-8%
Reclassified to profit or loss	(75.9)	(56.4)	35%	(340.8)	(283.3)	20%
Other comprehensive loss, net of tax	(74.5)	(57.2)	30%	(340.1)	(284.8)	19%
Total comprehensive income for the period	435.4	378.5	15%	1,369.5	1,251.6	9%
Total comprehensive income attributable to:						
Owners of the parent	426.3	379.3	12%	1,341.9	1,235.8	9%
Non-controlling interests	9.1	(0.8)	nm	27.6	15.8	75%
	435.4	378.5	15%	1,369.5	1,251.6	9%

(The condensed consolidated statement of other comprehensive income should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial report.)

Interim Report For The Financial Period Ended 30 June 2026

Condensed Consolidated Statement of Financial Position

	AS AT END OF CURRENT QUARTER 30/06/2026 RM Million (Audited)	AS AT PRECEDING FINANCIAL YEAR END 30/06/2025 RM Million (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	10,043.6	9,432.6
Intangible assets	422.2	406.1
Investments in associates	3,285.8	3,245.8
Derivative assets	8.6	32.7
Deferred tax assets	24.4	23.2
Other non-current assets	277.5	199.9
	14,062.1	13,340.3
Current assets		
Inventories	1,457.6	1,419.8
Receivables	1,419.6	1,393.3
Amounts due from associates	104.4	102.7
Derivative assets	29.9	57.6
Other current assets	197.9	211.4
Cash and cash equivalents	1,843.6	1,578.4
	5,053.0	4,763.2
Assets classified as held for sale	-	27.2
TOTAL ASSETS	19,115.1	18,130.7

(The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial report.)

Interim Report For The Financial Period Ended 30 June 2026

Condensed Consolidated Statement of Financial Position (Continued)

	AS AT END OF CURRENT QUARTER 30/06/2026 RM Million (Audited)	AS AT PRECEDING FINANCIAL YEAR END 30/06/2025 RM Million (Audited)
EQUITY AND LIABILITIES		
Equity attributable to owners of the parent		
Share capital	814.9	791.1
Treasury shares	-	(309.8)
Other reserves	(508.5)	(167.7)
Retained earnings	12,976.2	11,980.4
	13,282.6	12,294.0
Non-controlling interests	350.9	338.8
Total equity	13,633.5	12,632.8
Non-current liabilities		
Borrowings	2,055.3	2,474.5
Lease liabilities	39.3	40.0
Derivative liabilities	23.4	1.4
Deferred tax liabilities	1,354.8	1,257.0
Other non-current liabilities	69.0	74.4
	3,541.8	3,847.3
Current liabilities		
Borrowings	1,034.6	740.1
Payables	738.0	821.9
Derivative liabilities	39.3	10.6
Lease liabilities	3.1	6.5
Other current liabilities	124.8	68.1
	1,939.8	1,647.2
Liabilities classified as held for sale	-	3.4
Total liabilities	5,481.6	5,497.9
TOTAL EQUITY AND LIABILITIES	19,115.1	18,130.7
Net assets per share attributable to owners of the parent (RM)	2.11	1.98

(The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial report.)

Interim Report For The Financial Period Ended 30 June 2026

Condensed Consolidated Statement of Cash Flows

	12 Months Ended 30/06/2026 RM Million (Audited)	12 Months Ended 30/06/2025 RM Million (Audited)
Operating Activities		
Profit before tax	2,108.3	1,877.5
Adjustments for:		
Depreciation and amortisation	420.6	404.6
Other non-cash items	(447.4)	(450.6)
Operating profit before working capital changes	2,081.5	1,831.5
Increase in inventories	(12.9)	(227.8)
Increase in receivables and other assets	(61.3)	(248.7)
(Decrease)/Increase in payables and other liabilities	(65.8)	28.2
Cash generated from operations	1,941.5	1,383.2
Retirement benefits paid	(4.1)	(3.7)
Net taxes paid	(269.2)	(336.4)
Net cash from operating activities	1,668.2	1,043.1
Investing Activities		
Dividends received	203.8	128.8
Interest received	27.8	32.7
Proceeds from disposal of property, plant and equipment	10.3	6.0
Return of capital contribution from other investment	-	9.0
Additions to property, plant and equipment	(755.3)	(685.8)
Additions to other investments	(10.4)	(29.3)
Additions to other assets	(3.7)	(5.4)
Additional investment in an associate	(65.1)	(87.0)
Additional investment in joint ventures	(57.7)	-
Acquisitions of subsidiaries, net of cash and cash equivalents acquired	(233.7)	(40.0)
Repayment from a joint venture	4.8	4.8
Net repayment from plasma receivables	17.2	29.1
Net cash used in investing activities	(862.0)	(637.1)
Financing Activities		
Net proceeds from sale of treasury shares of the Company	333.6	-
Dividends paid	(686.9)	(620.4)
Dividends paid to non-controlling interests	(15.5)	(8.1)
Drawdown of long term Islamic revolving credit	-	88.6
Drawdown of Islamic financing facilities	224.0	-
Repayment of Islamic financing facilities	(345.5)	(136.9)
Repayment of term loans	(76.5)	(4.7)
Net drawdowns/(repayments) of short term borrowings	174.8	(149.5)
Net settlement of hedging instrument arising from repayments of borrowings	(4.4)	(20.7)
Payments of lease liabilities	(14.3)	(15.8)
Finance costs paid	(127.2)	(137.2)
Net cash used in financing activities	(537.9)	(1,004.7)
Net increase/(decrease) in cash and cash equivalents	268.3	(598.7)
Cash and cash equivalents at beginning of financial year	1,578.4	2,181.7
Effect of exchange rate changes	(3.1)	(4.6)
Cash and cash equivalents at end of financial year	1,843.6	1,578.4

(The condensed consolidated statement of cash flows should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial report.)



IOI GROUP

IOI CORPORATION BERHAD 196901000607 (9027-W)
(Incorporated in Malaysia)

Interim Report For The Financial Period Ended 30 June 2026

Condensed Consolidated Statement of Changes In Equity

(RM Million)	Share capital	Treasury shares	Non-distributable				Distributable	Total attributable to owners of the parent	Non-controlling interests	Total equity
			Capital reserve	Foreign currency translation reserve	Hedging reserve	Other reserve	Retained earnings			
(Audited)										
As at 1 July 2025	791.1	(309.8)	7.7	(182.2)	15.0	(8.2)	11,980.4	12,294.0	338.8	12,632.8
Total comprehensive (loss)/income	-	-	-	(335.1)	(2.4)	(3.3)	1,682.7	1,341.9	27.6	1,369.5
Transactions with owners										
Dividends paid	-	-	-	-	-	-	(686.9)	(686.9)	-	(686.9)
Net proceeds from sale of treasury shares of the Company	23.8	309.8	-	-	-	-	-	333.6	-	333.6
Dividends paid to non-controlling interests	-	-	-	-	-	-	-	-	(15.5)	(15.5)
As at 30 June 2026	814.9	-	7.7	(517.3)	12.6	(11.5)	12,976.2	13,282.6	350.9	13,633.5
As at 1 July 2024	791.1	(309.8)	7.7	95.6	17.6	(5.3)	11,081.7	11,678.6	331.1	12,009.7
Total comprehensive (loss)/income	-	-	-	(277.8)	(2.6)	(2.9)	1,519.1	1,235.8	15.8	1,251.6
Transactions with owners										
Dividends paid	-	-	-	-	-	-	(620.4)	(620.4)	-	(620.4)
Dividends paid to non-controlling interests	-	-	-	-	-	-	-	-	(8.1)	(8.1)
As at 30 June 2025	791.1	(309.8)	7.7	(182.2)	15.0	(8.2)	11,980.4	12,294.0	338.8	12,632.8

(The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to this interim financial report.)

Interim Report For The Financial Period Ended 30 June 2026**a) Accounting Policies**

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134 *Interim Financial Reporting*, IAS 34 *Interim Financial Reporting*, provision of the Companies Act 2016 in Malaysia and paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad. The financial information for the financial year ended 30 June 2026 is derived from the audited financial statements of the Group. The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 30 June 2025.

The explanatory notes attached to this interim financial report provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 30 June 2025.

The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the annual financial statements for the financial year ended June 2025 except for the adoption of the following amendments to MFRSs:

Title

Amendments to MFRS 121 *Lack of Exchangeability*

The adoption of the above Amendments to MFRSs do not have any significant financial impact on the results and the financial position of the Group for the current quarter.

b) Seasonal or Cyclical Factors

There were no significant seasonal or cyclical factors that affect the business of the Group for the quarter under review.

c) Unusual Items

There are no unusual items affecting assets, liabilities, equity, net income, and cash flows for the period under review.

Interim Report For The Financial Period Ended 30 June 2026

d) Material Changes in Estimates of Amounts Reported

There are no changes in estimates of amounts reported in prior interim periods or financial years that have a material effect in the current financial period.

e) Details of Changes in Debt and Equity Securities

During the current financial period-to-date, the Company resold all its accumulated 81,501,700 treasury shares at open market. The average price at which the treasury shares were sold was RM4.10 per ordinary share.

f) Dividends Paid

	CURRENT YEAR TO DATE RM Million	PRECEDING YEAR CORRESPONDING PERIOD RM Million
First interim single-tier dividend in respect of financial year ended 30 June 2026		
- 5.5 sen per ordinary share	345.7	-
Second interim single-tier dividend in respect of financial year ended 30 June 2025		
- 5.5 sen per ordinary share	341.2	-
First interim single-tier dividend in respect of financial year ended 30 June 2025		
- 5.0 sen per ordinary share	-	310.2
Second interim single-tier dividend in respect of financial year ended 30 June 2024		
- 5.0 sen per ordinary share	-	310.2
	686.9	620.4



Interim Report For The Financial Period Ended 30 June 2026

g) Segment Revenue & Results

(RM Million)	Plantation	Resource-based manufacturing ("RBM")			Total RBM	Other operations	Elimination	Total
		Refinery	Oleochemical	Others				
12 Months Ended 30/06/26								
REVENUE								
External sales	603.9	6,742.4	4,417.1	0.7	11,160.2	15.0	-	11,779.1
Inter-segment sales	2,666.5	-	-	-	-	-	(2,666.5)	-
Total revenue	3,270.4	6,742.4	4,417.1	0.7	11,160.2	15.0	(2,666.5)	11,779.1
RESULT								
Operating profit/(loss)	1,416.4	147.1	146.0	(13.8)	279.3	(4.1)	-	1,691.6
Share of results of associates	264.6	-	0.6	123.8	124.4	-	-	389.0
Share of results of joint ventures	-	-	-	3.2	3.2	-	-	3.2
Segment results before fair value adjustments	1,681.0	147.1	146.6	113.2	406.9	(4.1)	-	2,083.8
Fair value gain/(loss) on:								
Biological assets	28.7	-	-	-	-	-	-	28.7
Derivative financial instruments	0.7	(41.7)	(16.8)	-	(58.5)	-	-	(57.8)
Segment results	1,710.4	105.4	129.8	113.2	348.4	(4.1)	-	2,054.7



Interim Report For The Financial Period Ended 30 June 2026

g) Segment Revenue & Results (Continued)

(RM Million)	Plantation	Resource-based manufacturing ("RBM")				Other operations	Elimination	Total
		Refinery	Oleochemical	Others	Total RBM			
12 Months Ended 30/06/25								
REVENUE								
External sales	481.6	6,489.2	4,344.1	0.4	10,833.7	19.4	-	11,334.7
Inter-segment sales	2,595.8	-	-	-	-	-	(2,595.8)	-
Total revenue	3,077.4	6,489.2	4,344.1	0.4	10,833.7	19.4	(2,595.8)	11,334.7
RESULT								
Operating profit/(loss)	1,328.9	2.6	55.6	(57.4)	0.8	2.1	-	1,331.8
Share of results of associates	242.3	-	3.2	102.5	105.7	-	-	348.0
Share of results of joint ventures	-	-	-	3.4	3.4	-	-	3.4
Segment results before fair value adjustments	1,571.2	2.6	58.8	48.5	109.9	2.1	-	1,683.2
Fair value gain/(loss) on:								
Biological assets	6.0	-	-	-	-	-	-	6.0
Derivative financial instruments	(0.7)	8.9	9.6	-	18.5	-	-	17.8
Segment results	1,576.5	11.5	68.4	48.5	128.4	2.1	-	1,707.0

Interim Report For The Financial Period Ended 30 June 2026

g) Segment Revenue & Results (Continued)

The reconciliations of the total reportable segment results are as follows:

	30/06/2026 RM Million	30/06/2025 RM Million
Total segment results	2,054.7	1,707.0
Unallocated corporate net income/(expense)	44.3 [^]	(6.4)
Profit before interest and tax	2,099.0	1,700.6
Interest income	27.5	32.6
Finance costs	(128.8)	(139.8)
Net foreign currency translation gain on foreign currency denominated borrowings	124.0	278.5
Net foreign currency translation (loss)/gain on foreign currency denominated deposits	(13.4)	5.6
Profit before tax	2,108.3	1,877.5
Tax expense	(398.7)	(341.1)
Profit for the period	1,709.6	1,536.4

[^] Include overprovision of investment disposal costs of RM 33.8 million

There were no material changes in segment assets and segment liabilities from the amount disclosed in the last audited annual financial statements.

h) Material Events Subsequent to the End of Financial Period

There were no material events subsequent to 30 June 2026 that have not been reflected in the financial statements.

i) Changes in the Composition of the Group

There were no material changes in the composition of the Group during the financial period ended 30 June 2026.

j) Contingent Liabilities

There were no significant changes in contingent liabilities since the last annual reporting date.

Interim Report For The Financial Period Ended 30 June 2026

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

1) Detailed Analysis of the Performance of All Operating Segments of the Group

a) Q4 FY2026 vs. Q4 FY2025

For Q4 FY2026, the Group reported a profit before tax (“PBT”) of RM616.2 million as compared to RM512.9 million reported for Q4 FY2025. Excluding the non-underlying items as tabulated below, the underlying PBT of RM523.7 million for Q4 FY2026 was 32% higher than the underlying PBT of RM397.1 million for Q4 FY2025, due mainly to higher contribution from resource-based manufacturing and plantation segments:

	Q4 FY2026 RM Million	Q4 FY2025 RM Million
Profit before tax	616.2	512.9
Exclude non-underlying items:		
Net foreign currency translation loss/(gain) on foreign currency denominated borrowings and deposits	14.4	(116.9)
Net fair value (gain)/loss on biological assets	(20.6)	13.0
Net fair value gain on derivative financial instruments	(42.6)	(51.1)
Overprovision of investment disposal costs	(33.8)	-
Reversal of impairment loss on investment in a joint venture	(9.9)	-
Impairment loss on property, plant and equipment	-	39.2
	(92.5)	(115.8)
Underlying profit before tax	523.7	397.1

Plantation

The plantation segment profit for Q4 FY2026 of RM461.1 million was 16% higher than the profit for Q4 FY2025 of RM397.8 million. Excluding the fair value gain on biological assets and derivative financial instruments of RM20.6 million (Q4 FY2025 – loss of RM13.7 million), the segment reported an underlying profit of RM440.5 million for Q4 FY2026 which was higher than the underlying profit of RM411.5 million for Q4 FY2025 due mainly to higher CPO and PK prices realised, higher OER, lower CPO stock level as well as higher share of associates results, partially offset by lower FFB production and higher cost of production.

The key plantation performance statistics are as follow:

	Q4 FY2026	Q4 FY2025
Average selling price realised (RM/MT)		
Crude palm oil (“CPO”)	4,487	4,208
Palm kernel (“PK”)	3,716	3,461
Fresh Fruit Bunches (“FFB”) production ('000 MT)	673	736
Oil Extraction Rate (“OER”) (%)	22.67	21.53

Interim Report For The Financial Period Ended 30 June 2026

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

1) Detailed Analysis of the Performance of All Operating Segments of the Group (Continued)

a) Q4 FY2026 vs. Q4 FY2025 (Continued)

Resource-based Manufacturing

The resource-based manufacturing segment profit for Q4 FY2026 was RM159.5 million as compared to the profit of RM9.1 million for Q4 FY2025. Excluding the fair value gain on derivative financial instruments of RM43.3 million (Q4 FY2025 – RM52.6 million), and impairment loss on property, plant and equipment of RM39.2 million in Q4 FY2025, the segment reported an underlying profit of RM116.2 million for Q4 FY2026, compared with an underlying loss of RM4.3 million in Q4 FY2025 due mainly to higher contribution from refinery and oleochemical sub-segments with higher margin.

The analysis of contribution by segment is as follow:

	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	DIFFERENCE
	RM Million	RM Million	RM Million
Plantation underlying profit	440.5	411.5	29.0
Fair value gain/(loss) on biological assets	20.6	(13.0)	33.6
Fair value loss on derivative financial instruments	-	(0.7)	0.7
Plantation	461.1	397.8	63.3
Refinery	64.2	(6.1)	70.3
Oleochemical	46.6	(0.6)	47.2
Associates	8.9	5.9	3.0
Others	(3.5)	(3.5)	-
Resource-based manufacturing underlying profit/ (loss)	116.2	(4.3)	120.5
Impairment loss on property, plant and equipment	-	(39.2)	39.2
Fair value gain on derivative financial instruments	43.3	52.6	(9.3)
Resource-based manufacturing	159.5	9.1	150.4
Other operations	(1.8)	2.0	(3.8)
Segment results	618.8	408.9	209.9
Unallocated corporate net income	35.4 ^	11.9	23.5
Profit before interest and tax	654.2	420.8	233.4
Interest income	7.2	7.6	(0.4)
Finance costs	(30.8)	(32.4)	1.6
Net foreign currency translation (loss)/gain on foreign currency denominated borrowings	(16.7)	115.1	(131.8)
Net foreign currency translation gain on foreign currency denominated deposits	2.3	1.8	0.5
Profit before tax	616.2	512.9	103.3

^ Include overprovision of investment disposal costs of RM33.8 million

Interim Report For The Financial Period Ended 30 June 2026

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

1) Detailed Analysis of the Performance of All Operating Segments of the Group (Continued)

b) FY2026 vs. FY2025

For FY2026, the Group reported a PBT of RM2,108.3 million as compared to RM1,877.5 million reported for FY2025. Excluding the non-underlying items as tabulated below, the underlying PBT of RM1,985.2 million for FY2026 was 23% higher than the underlying PBT of RM1,614.5 million for FY2025, due mainly to higher contribution from resource-based manufacturing and plantation segments:

	FY2026 RM Million	FY2025 RM Million
Profit before tax	2,108.3	1,877.5
Exclude non-underlying items:		
Net foreign currency translation gain on foreign currency denominated borrowings and deposits	(110.6)	(284.1)
Net fair value gain on biological assets	(28.7)	(6.0)
Net fair value loss/(gain) on derivative financial instruments	59.9	(12.9)
Overprovision of investment disposal costs	(33.8)	-
Reversal of impairment loss on investment in a joint venture	(9.9)	-
Impairment loss on property, plant and equipment	-	40.0
	(123.1)	(263.0)
Underlying profit before tax	1,985.2	1,614.5

Plantation

The plantation segment profit for FY2026 of RM1,710.4 million was 8% higher than the profit for FY2025 of RM1,576.5 million. Excluding the fair value gain on biological assets and derivative financial instruments of RM29.4 million (FY2025 – RM5.3 million), and impairment loss on property, plant and equipment of RM0.8 million in FY2025, the segment reported an underlying profit of RM1,681.0 million for FY2026 which was 7% higher than the underlying profit of RM1,572.0 million for FY2025 due mainly to higher FFB production and OER as well as higher share of associates results, partially offset by higher cost of production and lower CPO price realised.

The key plantation performance statistics are as follow:

	FY2026	FY2025
Average selling price realised (RM/MT)		
CPO	4,229	4,332
PK	3,489	3,315
FFB production ('000 MT)	2,960	2,840
OER (%)	22.06	21.33

Interim Report For The Financial Period Ended 30 June 2026

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

1) Detailed Analysis of the Performance of All Operating Segments of the Group (Continued)

b) FY2026 vs. FY2025 (Continued)

Resource-based Manufacturing

The resource-based manufacturing segment profit for FY2026 was RM348.4 million as compared to the profit of RM128.4 million for FY2025. Excluding the fair value loss on derivative financial instruments of RM58.5 million (FY2025 – gain of RM18.5 million), and impairment loss on property, plant and equipment of RM39.2 million in FY2025, the segment reported an underlying profit of RM406.9 million for FY2026 which was 173% higher than the underlying profit of RM149.1 million for FY2025 due mainly to higher contribution from refinery and oleochemical sub-segments with higher margin as well as higher share of associates results.

2) Material Change in Profit Before Tax for the Current Quarter as Compared with the Immediate Preceding Quarter

The Group reported a PBT of RM616.2 million for Q4 FY2026 as compared to PBT of RM354.9 million reported for Q3 FY2026. Excluding the non-underlying items as tabulated below, the underlying PBT of RM523.7 million for Q4 FY2026 was 27% higher than the underlying PBT of RM413.9 million for Q3 FY2026 due mainly to higher contribution from plantation and resource-based manufacturing segments:

	Q4 FY2026 RM Million	Q3 FY2026 RM Million
Profit before tax	616.2	354.9
Exclude non-underlying items:		
Net foreign currency translation loss/(gain) on foreign currency denominated borrowings and deposits	14.4	(14.3)
Net fair value gain on biological assets	(20.6)	(2.7)
Net fair value (gain)/loss on derivative financial instruments	(42.6)	76.0
Overprovision of investment disposal costs	(33.8)	-
Reversal of impairment loss on investment in a joint venture	(9.9)	-
	(92.5)	59.0
Underlying profit before tax	523.7	413.9

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(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

2) Material Change in Profit Before Tax for the Current Quarter as Compared with the Immediate Preceding Quarter (Continued)

Details of the segmental results were as follows:

Plantation

The plantation segment profit for Q4 FY2026 of RM461.1 million was 35% higher than the profit for Q3 FY2026 of RM341.0 million. Excluding the fair value gain on biological assets and derivative financial instruments of RM20.6 million (Q3 FY2026 – RM2.7 million), the segment reported an underlying profit of RM440.5 million for Q4 FY2026 which was 30% higher than the underlying profit of RM338.3 million for Q3 FY2026 due mainly to higher CPO and PK prices realised, FFB production and OER as well as higher share of associates results, partially offset by higher cost of production.

The key plantation performance statistics are as follow:

	Q4 FY2026	Q3 FY2026
Average selling price realised (RM/MT)		
CPO	4,487	4,019
PK	3,716	3,287
FFB production ('000 MT)	673	636
OER (%)	22.67	22.27

Resource-based Manufacturing

The resource-based manufacturing segment profit for Q4 FY2026 was RM159.5 million as compared to the profit of RM15.9 million for Q3 FY2026. Excluding the fair value gain on derivative financial instruments of RM43.3 million (Q3 FY2026 – loss of RM76.9 million), the segment reported an underlying profit of RM116.2 million for Q4 FY2026 which was 25% higher than the underlying profit of RM92.8 million for Q3 FY2026 due mainly to higher contribution from refinery and oleochemical sub-segments with higher margin and sales volume, partially offset by lower share of associates results.

Interim Report For The Financial Period Ended 30 June 2026

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

2) Material Change in Profit Before Tax for the Current Quarter as Compared with the Immediate Preceding Quarter (Continued)

The analysis of contribution by segment is as follows:

	CURRENT QUARTER RM Million	PRECEDING QUARTER RM Million	DIFFERENCE RM Million
Plantation underlying profit	440.5	338.3	102.2
Fair value gain on biological assets	20.6	2.7	17.9
Plantation	461.1	341.0	120.1
Refinery	64.2	41.8	22.4
Oleochemical	46.6	29.7	16.9
Associates	8.9	22.4	(13.5)
Others	(3.5)	(1.1)	(2.4)
Resource-based manufacturing underlying profit	116.2	92.8	23.4
Fair value gain/(loss) on derivative financial instruments	43.3	(76.9)	120.2
Resource-based manufacturing	159.5	15.9	143.6
Other operations	(1.8)	2.5	(4.3)
Segment results	618.8	359.4	259.4
Unallocated corporate net income	35.4 ^	5.9	29.5
Profit before interest and tax	654.2	365.3	288.9
Interest income	7.2	6.8	0.4
Finance costs	(30.8)	(31.5)	0.7
Net foreign currency translation (loss)/gain on foreign currency denominated borrowings	(16.7)	17.2	(33.9)
Net foreign currency translation gain/(loss) on foreign currency denominated deposits	2.3	(2.9)	5.2
Profit before tax	616.2	354.9	261.3

^ Include overprovision of investment disposal costs of RM33.8 million

Interim Report For The Financial Period Ended 30 June 2026

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements**3) Prospects**

Crude palm oil (“CPO”) price has increased significantly to RM4,800 – RM5,000 per metric ton level since mid-August due to increasing concern about the severity of the El Niño weather phenomenon currently affecting the oil palm planted areas in Indonesia and Malaysia. This strong price level is anticipated to continue well into FY2027, as oil palm fresh fruit bunch (“FFB”) production will continue to be affected by the follow-on effects of the drought period and as the favourable biodiesel economics continue to be supported by the elevated crude oil price as well as constrained crude oil supply due to the conflicts in Middle East.

For our plantation segment, FFB production is projected to increase moderately in single-digit percentage as we enter the final year of our seven-year aggressive replanting program in Sabah, despite the effects from the El Niño phenomenon. With our positive outlook for CPO price, we expect our plantation segment to deliver good financial performance in FY2027.

The outlook for our refinery and commodity marketing sub-segment continues to be challenging amid intense competition from the Indonesian refineries. We will continue to leverage our expertise in producing low-contaminant and sustainability-compliant oils to add value to our product portfolio and support the performance of this sub-segment.

For FY2027, our oleochemical sub-segment is expected to operate in a challenging environment due to intense competition from Indonesian producers and the U.S. tariffs, although we see gradual improvement in demand since the second half of FY2026. To navigate these challenges, we will continue to focus on product differentiation, innovation and operational efficiency. In addition, closer collaboration between our Malaysian and German operations, including the establishment of a joint personal care product formulation centre in Penang, is expected to strengthen our technical application expertise and support growth in higher-value product portfolio.

For our specialty fats sub-segment, represented by the Group’s associate Bunge Lodders Croklaan, the financial performance is expected to be mixed. While the North American operation is anticipated to perform well following the recent completion of the New Orleans plant expansion, the Asian operation’s performance may be affected by the moderation in cocoa butter equivalent (“CBE”) margin arising from lower cocoa butter price. The expected completion of the new refinery cum specialty fats plant complex in Amsterdam progressively from Q2 FY2027 will enhance the production capabilities and operational efficiency of the European operation from the second half of FY2027 onwards.

Overall, the Group expects its operating and financial performance for FY2027 to be good, primarily due to the strong results from the plantation segment.

Interim Report For The Financial Period Ended 30 June 2026

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

4) Achievability of Forecast Results

Not applicable.

5) Variance of Actual Profit from Forecast Results or Profit Guarantee

Not applicable.

6) Tax expense

	INDIVIDUAL QUARTER (Q4)		CUMULATIVE QUARTER (12 Mths)	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	RM Million	RM Million	RM Million	RM Million
The tax expense comprises the following:				
Current tax				
- Current year	80.8	77.1	353.8	324.0
- Prior years	2.4	(1.5)	2.3	(1.2)
Deferred tax				
- Current year	23.3	1.9	41.6	17.7
- Prior years	(0.2)	(0.3)	1.0	0.6
	106.3	77.2	398.7	341.1

The effective tax rate of the Group for Q4 FY2026 was lower than the statutory tax rate due principally to the share of results of associates, net of tax and non-taxable income offset against non-deductible expenses. The effective tax rate of the Group for FY2026 was lower than the statutory tax rate due principally to the share of results of associates, net of tax and non-taxable net foreign currency translation gain on foreign currency denominated borrowings offset against non-deductible expenses.

7) Corporate Proposal

There was no corporate proposal announced by the Group but not completed as at 21 August 2026 (being a date not earlier than 7 days from the date of issue of the quarterly report).

Interim Report For The Financial Period Ended 30 June 2026

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

8) Group Borrowings and Debts Securities

As at 30 June 2026	Long term		Short term		Total borrowings	
	Foreign currency (Million)	RM Equivalent (Million)	Foreign currency (Million)	RM Equivalent (Million)	Foreign currency (Million)	RM Equivalent (Million)
<u>Unsecured</u>						
<u>Denominated in USD</u>						
Notes	297.9	1,209.8	-	-	297.9	1,209.8
Islamic financing facilities	55.0	223.4	75.0	304.6	130.0	528.0
Islamic revolving credit	-	-	45.0	182.8	45.0	182.8
Revolving credit	-	-	5.5	22.3	5.5	22.3
Trade financing	-	-	35.3	143.5	35.3	143.5
<u>Denominated in JPY</u>						
Term loans	21,000.0	526.6	-	-	21,000.0	526.6
<u>Denominated in EUR</u>						
Islamic revolving credit	18.0	83.4	7.0	32.4	25.0	115.8
Finance lease obligation	2.6	12.1	0.1	0.3	2.7	12.4
<u>Denominated in RM</u>						
Trade financing	-	-	-	348.7	-	348.7
Total		2,055.3		1,034.6		3,089.9

As at 30 June 2025	Long term		Short term		Total borrowings	
	Foreign currency (Million)	RM Equivalent (Million)	Foreign currency (Million)	RM Equivalent (Million)	Foreign currency (Million)	RM Equivalent (Million)
<u>Unsecured</u>						
<u>Denominated in USD</u>						
Notes	297.5	1,255.5	-	-	297.5	1,255.5
Islamic financing facilities	75.0	316.5	85.0	358.7	160.0	675.2
Islamic revolving credit	45.0	189.9	10.0	42.2	55.0	232.1
Revolving credit	-	-	5.5	23.2	5.5	23.2
Trade financing	-	-	11.9	50.1	11.9	50.1
<u>Denominated in JPY</u>						
Term loans	21,000.0	614.8	-	-	21,000.0	614.8
<u>Denominated in EUR</u>						
Islamic revolving credit	18.0	89.0	-	-	18.0	89.0
Finance lease obligation	1.8	8.8	-	0.2	1.8	9.0
<u>Denominated in RM</u>						
Trade financing	-	-	-	265.7	-	265.7
Total		2,474.5		740.1		3,214.6

Exchange rates applied

USD/RM

JPY100/RM

EUR/RM

As at 30 June 2026

4.0613

2.5076

4.6359

As at 30 June 2025

4.2198

2.9275

4.9467

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(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

9) Derivative Financial Instruments

a) The outstanding forward foreign exchange contracts as at 30 June 2026 are as follows:

	Contract/Notional Value (Million) Net short					Fair Value – liabilities (RM Million)			
	Base Currency	<1 year	1 year to 3 years	More than 3 years	Total	<1 year	1 year to 3 years	More than 3 years	Total
Vanilla Contracts									
USD/RM	USD	(350.0)	-	-	(350.0)	(25.4)	-	-	(25.4)
EUR/RM	EUR	(37.5)	-	-	(37.5)	(0.6)	-	-	(0.6)
JPY/RM	JPY	(846.4)	-	-	(846.4)	-	-	-	-
GBP/RM	GBP	(0.9)	-	-	(0.9)	-	-	-	-
CNY/RM	CNY	(26.7)	-	-	(26.7)	(0.1)	-	-	(0.1)
						(26.1)	-	-	(26.1)

The above contracts were entered into as hedges for sales and purchases denominated in foreign currencies and to limit the exposure to potential changes in foreign exchange rates with respect to the Group's foreign currencies denominated financial assets and liabilities.

There is minimal credit risk as the contracts were entered into with reputable banks.

b) The outstanding commodity contracts as at 30 June 2026 are as follows:

	Contract/Notional Value (Million) Net long/(short)					Fair Value – assets/(liabilities) (RM Million)			
	Base Currency	<1 year	1 year to 3 years	More than 3 years	Total	<1 year	1 year to 3 years	More than 3 years	Total
Forward Contracts									
	USD	(39.4)	-	-	(39.4)	4.8	-	-	4.8
	RM	(30.8)	-	-	(30.8)	(2.7)	-	-	(2.7)
						2.1	-	-	2.1
Futures									
	RM	(649.7)	-	-	(649.7)	13.0	-	-	13.0
	CNY	(2.3)	-	-	(2.3)	0.1	-	-	0.1
						13.0	-	-	13.0

The above commodity contracts were entered into with the objective of managing and hedging the respective exposure of the Group's plantation segment and resource-based manufacturing segment to adverse price movements in vegetable oil commodities.

The associated credit risk is minimal as these contracts were entered into with licensed brokers of commodity exchanges.

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(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

9) Derivative Financial Instruments (Continued)

c) The outstanding cross currency swap contracts as at 30 June 2026 are as follows:

	Contract/Notional Value (Million)					Fair Value – (liabilities)/assets (RM Million)			
	Base Currency	<1 year	1 year to 3 years	More than 3 years	Total	<1 year	1 year to 3 years	More than 3 years	Total
JPY liability to USD liability ¹	JPY	-	-	15,000.0	15,000.0	-	-	(12.2)	(12.2)
JPY liability to USD liability ²	JPY	-	-	6,000.0	6,000.0	-	-	(4.4)	(4.4)
Floating rate USD liability to floating rate EUR liability ³	USD	-	-	27.5	27.5	-	-	1.8	1.8
Floating rate USD liability to fixed rate EUR liability ⁴	USD	27.5	-	-	27.5	0.8	-	-	0.8

¹ The contracts effectively swapped the Group's JPY15.0 billion 30-year Fixed Rate Term Loan due 2037 into USD128 million liability and serve as a cashflow hedge for the Group's principal repayment for the JPY loan obtained.

² The contracts effectively swapped the Group's JPY6.0 billion 30-year Fixed Rate Term Loan due 2038 into USD55 million liability and serve as a cashflow hedge for the Group's principal repayment for the JPY loan obtained.

³ The contracts effectively swapped the Group's USD27.5 million floating rate Foreign Currency Term Financing-i (FC TERM-i) due 2032 into floating rate EUR liability and serve as a net investments hedge against the Group's Euro denominated assets.

⁴ The contracts effectively swapped the Group's USD27.5 million floating rate Foreign Currency Term Financing-i (FC TERM-i) due 2026 into fixed rate EUR liability and serve as a net investments hedge against the Group's Euro denominated assets.

There is minimal credit risk as the swaps were entered into with reputable banks.

d) The outstanding interest rate swap contract as at 30 June 2026 is as follows:

	Contract/Notional Value (Million)					Fair Value – assets (RM Million)			
	Base Currency	<1 year	1 year to 3 years	More than 3 years	Total	<1 year	1 year to 3 years	More than 3 years	Total
Interest Rate Swap ¹	USD	12.5	-	-	12.5	0.7	-	-	0.7

¹ The contract effectively swapped the Group's floating interest rate to fixed interest rate to hedge against interest rate fluctuations.

There is minimal credit risk as the swap was entered into with reputable bank.

Interim Report For The Financial Period Ended 30 June 2026

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

9) Derivative Financial Instruments (Continued)

All the above derivatives were initially recognised at fair value on the date the derivative contracts were entered into. The derivatives were subsequently remeasured at fair value and the changes in fair value were recognised as follows:

- i. Derivatives recognised in the other comprehensive income pursuant to MFRS 9 Financial Instruments
 - Cross currency swap contract which swapped a floating rate USD27.5 million liability to a floating rate EUR23.6 million liability.
 - Cross currency swap contract which swapped a floating rate USD27.5 million liability to a fixed rate EUR24.3 million liability.
- ii. Derivatives recognised in the profit or loss
 - All other derivatives other than those mentioned in (i) above.

10) Fair Value Changes of Financial Liabilities

Type of Financial Liability	Fair Value gain/(loss)		Basis of Fair Value Measurement	Reason for gain/(loss)
	Current Quarter	Current Year To Date		
	RM Million	RM Million		
Forward foreign exchange contracts	4.7	(28.7)	The difference between the contracted rates and the market forward rates	The exchange rates have moved favourably for/ (unfavourably against) the Group from the last measurement date
Commodity futures	15.8	4.5	The difference between the contracted prices rate and forward prices	The prices for the respective commodity futures have moved favourably for the Group from the last measurement date
Commodity forward contracts	14.1	(5.9)	The difference between the contracted prices rate and forward prices	The prices for the respective commodity forward contracts have moved favourably for/ (unfavourably against) the Group from the last measurement date
Cross currency swap contracts	(5.4)	(20.6)	Based on spot, forward and interest rate term structure for the respective currencies	The forward and interest rate term structure for the respective currencies have moved unfavourably against for the Group from the last measurement date

Interim Report For The Financial Period Ended 30 June 2026

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

11) Notes to the Condensed Consolidated Statement of Comprehensive Income

Profit for the period has been arrived after (crediting)/charging:

	CURRENT YEAR QUARTER 30/06/26 RM Million	CURRENT YEAR TO DATE 30/06/26 RM Million
Interest income	(7.2)	(27.5)
Finance costs	30.8	128.8
Depreciation and amortisation	106.7	420.6
Net inventories written back	(18.1)	(22.7)
Net foreign currency translation loss/(gain) on foreign currency denominated borrowings	16.7	(124.0)
Net foreign currency translation (gain)/loss on foreign currency denominated deposits	(2.3)	13.4
Net foreign currency exchange loss/(gain)	16.8	(55.3)
Net fair value (gain)/loss on derivative financial instruments	(42.6)	59.9
Net fair value gain on biological assets	(20.6)	(28.7)
Overprovision of investment disposal costs	(33.8)	(33.8)
Reversal of impairment loss on investment in a joint venture	(9.9)	(9.9)

Other than as per disclosed above, the group does not have other material items that recognised as profit/loss in the statement of profit or loss and statement of other comprehensive income.

12) Material Litigation

There is no pending material litigation as at the date of this announcement.

Interim Report For The Financial Period Ended 30 June 2026

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

13) Dividend

The Board had on 24 February 2026 declared a first interim single tier dividend of 5.5 sen per ordinary share in respect of the financial year ending 30 June 2026 which is not taxable in the hands of the shareholders pursuant to paragraph 12B of Schedule 6 of the Income Tax Act 1967. The dividend was paid on 24 March 2026.

The Board has on 28 August 2026 declared a second interim single tier dividend of 7.0 sen (30 June 2025: 5.5 sen) per ordinary share in respect of the financial year ended 30 June 2026 which is not taxable in the hands of the shareholders pursuant to paragraph 12B of Schedule 6 of the Income Tax Act 1967.

The dividend will be payable on 25 September 2026 to shareholders whose names appear in the Record of Depositors and Register of Members of the Company at the close of business on 15 September 2026.

A Depositor shall qualify for entitlement only in respect of:

- Shares transferred into the Depositor's Securities Account before 4.30 p.m. on 15 September 2026 in respect of transfers; and
- Shares deposited into the Depositor's Securities Account before 12.30 p.m. on 11 September 2026 (in respect of shares which are exempted from mandatory deposit); and
- Shares bought on Bursa Malaysia Securities Berhad on a cum entitlement basis according to the Rules of Bursa Malaysia Securities Berhad.

The total cash dividend declared to date for the current financial period is a single tier dividend of 12.5 sen (30 June 2025: 10.5 sen) per ordinary share.

14) Earnings per Share

	INDIVIDUAL QUARTER (Q4)		CUMULATIVE QUARTER (12 Mths)	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	RM Million	RM Million	RM Million	RM Million
a) Basic earnings for the period				
Profit for the period attributable to owners of the parent	500.8	436.5	1,682.0	1,520.6
Weighted average number of ordinary shares in issue ('Million)	6,285.2	6,203.7	6,255.2	6,203.7
Basic (sen)	7.97	7.04	26.89	24.51
b) Diluted earnings for the period				
The Group has no dilution in its earnings per ordinary share for the financial period under review as there are no dilutive potential ordinary shares.				



IOI GROUP

IOI CORPORATION BERHAD 196901000607 (9027-W)
(Incorporated in Malaysia)

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(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

15) Audit Qualification

The audit report on the Group's preceding year's financial statements is not qualified.

By Order of the Board

Tan Choong Khiang
Company Secretary

Putrajaya
28 August 2026



IOI GROUP

IOI CORPORATION BERHAD 196901000607 (9027-W)
(Incorporated in Malaysia)

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(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

PLANTATION

		As At 30/06/2026	As At 30/06/2025
Planted Area			
Oil palm			
Mature	<i>(hectares)</i>	136,131	135,423
Total planted	<i>(hectares)</i>	170,769	167,883
Coconut			
Mature	<i>(hectares)</i>	942	494
Total planted	<i>(hectares)</i>	4,423	3,122
Total Titled Area	<i>(hectares)</i>	210,306	205,702

Plantation performance statistics

a) FY2026 vs. FY2025

		FY2026	FY2025
Average Mature Area Harvested			
Oil Palm	<i>(hectares)</i>	135,176	138,597
Production			
Oil Palm			
FFB production	<i>(tonnes)</i>	2,959,768	2,839,583
Yield per mature hectare	<i>(tonnes)</i>	21.90	20.49
FFB processed	<i>(tonnes)</i>	2,992,708	2,889,635
Crude palm oil production	<i>(tonnes)</i>	660,294	616,307
Palm kernel production	<i>(tonnes)</i>	112,273	106,914
Crude palm oil extraction rate	<i>(%)</i>	22.06%	21.33%
Palm kernel extraction rate	<i>(%)</i>	3.75%	3.70%
Average Selling Price Realised			
Oil palm			
Crude palm oil	<i>(RM/tonne)</i>	4,229	4,332
Palm kernel	<i>(RM/tonne)</i>	3,489	3,315
CPO Cost of production (Excluded depreciation and amortisation, windfall profit levy and Sabah sales tax)	<i>(RM/tonne)</i>	2,027	2,035
Cost of sales	<i>(RM/tonne)</i>	2,593	2,626
Net cost of sales	<i>(RM/tonne)</i>	1,993	2,044



IOI GROUP

IOI CORPORATION BERHAD 196901000607 (9027-W)
(Incorporated in Malaysia)

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(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

PLANTATION (Continued)

Plantation performance statistics (Continued)

b) Q4 FY2026 vs. Q4 FY2025 vs. Q3 FY2026

		Q4 FY2026	Q4 FY2025	Q3 FY2026
Average Mature Area Harvested				
Oil Palm	(hectares)	135,714	136,089	135,709
Production				
Oil Palm				
FFB production	(tonnes)	673,221	735,625	635,793
Crude palm oil production	(tonnes)	152,989	160,496	141,827
Palm kernel production	(tonnes)	24,657	27,362	24,708
Crude palm oil extraction rate	(%)	22.67%	21.53%	22.27%
Palm kernel extraction rate	(%)	3.65%	3.67%	3.88%
Average Selling Price Realised				
Oil palm				
Crude palm oil	(RM/tonne)	4,487	4,208	4,019
Palm kernel	(RM/tonne)	3,716	3,461	3,287
CPO Cost of production (Excluded depreciation and amortisation, windfall profit levy and Sabah sales tax)				
	(RM/tonne)	2,216	2,004	2,166
Cost of sales	(RM/tonne)	2,888	2,463	2,780
Net cost of sales	(RM/tonne)	2,281	1,866	2,197