SKY ONE HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 198602949M)

THE PROPOSED ACQUISITION BY THE COMPANY OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF ENERGY PRIMA PTE. LTD.
- LODGEMENT OF OFFER INFORMATION STATEMENT IN RELATION TO THE PLACEMENT

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1. INTRODUCTION

The Board of Directors (the "**Board**") of Sky One Holdings Limited (the "**Company**") refers to the announcements dated 9 May 2012, 28 September 2012, 10 October 2012, 25 September 2013, 1 July 2014, 30 September 2014, 1 October 2014, 27 October 2014, 31 October 2014, 7 November 2014 and 11 November 2014 (the "**Announcements**"), the Notice of Extraordinary General Meeting dated 30 September 2014 (the "**Notice of EGM**") as well as the shareholders' circular dated 30 September 2014 (the "**Circular**") despatched by the Company to the Shareholders in respect of, *inter alia,* the proposed acquisition by the Company of the entire issued and paid-up share capital of Energy Prima Pte. Ltd..

Unless otherwise defined herein or the context requires otherwise, the capitalised terms used in this announcement shall have the same meaning ascribed to them in the Announcements, the Notice of EGM and the Circular.

2. LODGEMENT OF THE OFFER INFORMATION STATEMENT

The Board wishes to inform Shareholders that the Offer Information Statement in relation to the Placement has been lodged with the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore on 11 November 2014. A copy of the Offer Information Statement may be found on the website of the SGX-ST at www.sgx.com.

3. FURTHER ANNOUNCEMENTS

The Company will make such announcement(s) as may be necessary and/or appropriate in relation to the Placement, including but not limited to the completion of the Placement, in due course.

By Order of the Board
SKY ONE HOLDINGS LIMITED

Dicky Suen Yiu Chung
Chief Executive Officer and Executive Director

11 November 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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