

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, its management, as well as financial statements. No public offer of securities is to be made by the Company in the United States.



MIE HOLDINGS CORPORATION

MI能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”)

ANNOUNCEMENT

Reference is made to the announcements of the Company dated 30 March 2022, 1 April 2022 and 27 June 2022 in relation to, among other things, the occurrence of the Restructuring Effect Date, the first and second distributions by the Company of the Residual New Notes (the “**Announcements**”).

Unless otherwise defined herein, capitalised terms and expressions used in this announcement shall have the same meaning as defined in the Announcements and the Scheme.

The Company is hereby pleased to announce that:

- (i) The Bar Date Deadline, which is the final deadline for the delivery of any remaining valid Account Holder Letters to enable any Scheme Creditor to receive its Residual New Notes, occurred at 11:59 p.m. (Cayman Islands time) on 17 August 2022 (being 12:59 pm (Hong Kong time) on 18 August 2022) (the “**Bar Date Deadline**”);
- (ii) the final distribution of Residual New Notes under the Scheme has been completed on 24 August 2022 (being the day which is 147 days after the Restructuring Effective Date) (the “**Final Distribution**”);

(iii) the Holding Period will expire on 6 September 2022 (being the day which is 160 days after the Restructuring Effective Date), which date is the latest date on which the Scheme Consideration can be distributed in accordance with the terms of the Scheme.

Following the Final Distribution, the Residual New Notes which have not been claimed by Scheme Creditors have been cancelled in accordance with the terms of the Scheme. **There will be no further distributions to occur.** Scheme Creditors who have not submitted to the Information Agent the required information (including the Custody Instructions and Account Holder Letters) by the Bar Date Deadline will have no further rights with respect to the Scheme Consideration.

FOR ASSISTANCE PLEASE CONTACT

Morrow Sodali Limited
Attention: Debt Services Team
Telephone: in Hong Kong: +852 2319 4130;
in London: +44 204 513 6933; and
in Stamford: +1 203 609 4910
Email: MIE@investor.morrowsodali.com
Scheme Website: <https://bonds.morrowsodali.com/MIE>

By order of the Board of
MIE Holdings Corporation
Mr. Zhang Ruilin
Chairman

Hong Kong, 25 August 2022

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin, Mr. Zhao Jiangwei and Mr. Lam Wai Tong; (2) the non-executive directors namely Mr. Guan Hongjun and Ms. Gao Yan; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Liu Ying Shun, Mr. Yeung Yat Chuen, Mr. Guo Yanjun and Mr. Ai Min.