

COSMOSTEEL HOLDINGS LIMITED
(Company Registration No.: 200515540Z)
(Incorporated in the Republic of Singapore)

TERMINATION OF THE SHARE SUBSCRIPTION AGREEMENT ENTERED INTO BY KIM SENG HUAT HARDWARE PTE. LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY, DATED 28 MARCH 2025 (THE "SSA")

1. INTRODUCTION

The Board of Directors (the "**Board**") of CosmoSteel Holdings Limited (the "**Company**") refers to the Company's announcements made on 28 March 2025 and 14 May 2025 (the "**Announcements**") in regard to the SSA and the extension of the Long Stop Date under the SSA.

Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed to them in the Announcements.

2. TERMINATION OF SSA

- 2.1 The Company wishes to announce that as the conditions precedent under the SSA had not been satisfied by 30 May 2025 (being the extended Long Stop Date under the SSA), the SSA has been terminated with immediate effect. Accordingly, the obligations of the parties under the SSA have ceased and are of no further effect.
- 2.2 The termination of the SSA is not expected to have a material impact on the consolidated net tangible assets per share or earnings per share of the Group for the financial year ending 30 September 2025.

By Order of the Board

Ong Tong Hai
Chief Executive Officer and Executive Director
2 June 2025