



OCEANUS GROUP LIMITED

(Incorporated in the Republic of Singapore under Registration Number: 199805793D)
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EXTENSION OF TIME FOR CONVENING THE COMPANY'S NEXT ANNUAL GENERAL MEETING ("2013 AGM") AND THE ISSUE OF THE ANNUAL REPORT FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2013 ("FY2013 ANNUAL REPORT")

– RECEIPT OF THE APPROVAL FROM THE ACCOUNTING AND CORPORATE REGULATORY AUTHORITY

Further to the announcement made by Oceanus Group Limited (the "**Company**") on 24 February 2014, the Board of Directors (the "**Board**") of the Company wishes to update shareholders that pursuant to an application made by the Company, the Accounting and Corporate Regulatory Authority has granted the Company an extension of time up to **30 June 2014** for the annual return of the Company for the financial year ended 31 December 2013.

Accordingly, the Company will hold its 2013 AGM not later than **30 June 2014** and will issue a notice of the 2013 AGM in due course.

BY ORDER OF THE BOARD

Ng Cher Yew
Executive Chairman

17 March 2014