

**UMS HOLDINGS LIMITED**  
**Company Registration No: 200100340R**  
(Incorporated in Singapore)

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**COMPLETION OF THE REVIEW OF THE ACCOUNTS OF INTEGRATED  
MANUFACTURING TECHNOLOGIES, INC. ("IMT-USA FINANCIAL REVIEW")**

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The Board of Directors (the "Board") of UMS Holdings Limited (the "Company") refers to the announcements made on 2 December 2011, 17 February 2012 and 13 April 2012 in relation to the proposed acquisition by the Company of the entire issued and paid-up capital of IMT-S (the "IMT-S Acquisition"), the proposed acquisition by the Company's subsidiary, ASL International Trading, Inc. ("ASL"), of the entire issued and paid-up capital of IMT-USA (the "IMT-USA Acquisition") which were completed on 14 February 2012 ("IMT-USA Completion Date") and 17 February 2012 ("IMT-S Completion Date") and the extension of the Completion Statement Date to 14 May 2012.

The Board is pleased to announce that Chuks L. Iheke Accountancy Corporation has completed the review of the accounts of IMT-USA ("IMT-USA Financial Review") and based on the audited figures, the net asset value of IMT-USA as at the IMT-USA Completion Date is not less than the net asset value of IMT-USA as at 30 June 2011.

In accordance with the terms and conditions of the sale and purchase agreement entered into by ASL, Luong Andy, Quest World and IMT-USA ("IMT-USA SPA"), no adjustment to the IMT-USA Consideration is required.

BY ORDER OF THE BOARD

SHIRLEY LIM  
COMPANY SECRETARY  
15 May 2012