NauticAWT Limited

(Company Registration Number: 201108075C)

(Incorporated in the Republic of Singapore)

RESULTS OF EXTRAORDINARY GENERAL MEETING

All capitalised terms used but not defined herein shall bear the meanings ascribed to them in the circular to the shareholders of the Company dated 31 May 2017.

Pursuant to Rule 704(15) of the Listing Manual, Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") (the "**Catalist Rules**"), the board of directors (the "**Board**" or the "**Directors**") of NauticAWT Limited (the "**Company**", and together with its subsidiaries, the "**Group**") is pleased to announce that, at the Extraordinary General Meeting ("**EGM**") of the Company held on 15 June 2017, on a poll vote, all resolutions relating to the matters as set out in the Notice of EGM dated 31 May 2017 were duly passed.

The results of the poll on each of the resolutions put to vote at the EGM are set out below for information:

(i) Breakdown of all valid votes cast at the EGM

No.	Resolutions relating to :	Votes for	%	Votes against	%	Total number of shares represented by votes for and votes against
1	Proposed Expansion of the Group's business to include oil and gas exploration and production	131,839,700	100	0	0	131,839,700
2	Proposed Issue to Kim Seng Holdings Pte Ltd of redeemable convertible notes due 2020 in an aggregate principal amount of US$500,000	83,479,700	100	0	0	83,479,700
3	Proposed Issue to Mr. Lim How Teck of redeemable convertible notes due 2020 in an aggregate principal amount of US$125,000	131,689,100	100	0	0	131,689,100
4	Proposed Issue to Mr. John Grønbech of redeemable convertible notes due 2020 in an	49,751,700	100	0	0	49,751,700

	aggregate principal amount of US$50,000					
5	Proposed payment of Directors' fees for FY2017 in cash and in shares to Mr. Teo Lek Hong, an Independent Director	131,839,700	100	0	0	131,839,700
6	Proposed payment of Directors' fees for FY2017 in cash and in shares to Mr. Tay Kee Liat, an Independent Director	131,839,700	100	0	0	131,839,700

(ii) Details of parties who are required to abstain from voting on any resolution(s)

No.	Resolutions relating to :	Name	Number of shares held
2	Proposed Issue to Kim Seng Holdings Pte Ltd of redeemable convertible notes due 2020 in an aggregate principal amount of US$500,000	Kim Seng Holdings Pte Ltd	48,360,000
3	Proposed Issue to Mr. Lim How Teck of redeemable convertible notes due 2020 in an aggregate principal amount of US$125,000	Lim How Teck	150,600
4	Proposed Issue to Mr. John Grønbech of redeemable convertible notes due 2020 in an aggregate principal amount of US$50,000	John Grønbech	82,088,000

(iii) Name of Company appointed as Scrutineer

Associates Corporate Services Pte. Ltd. was appointed as independent scrutineer for the above mentioned poll.

By Order of the Board

John Grønbech
Executive Director and CEO
15 June 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Advisors Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Sebastian Jones, Director, SAC Advisors Private Limited, at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542, telephone (65) 6532 3829.

SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.