



**Natural Cool
Holdings Limited**

**FY2021
Financial Highlights
28 April 2022**

GROUP'S BUSINESS

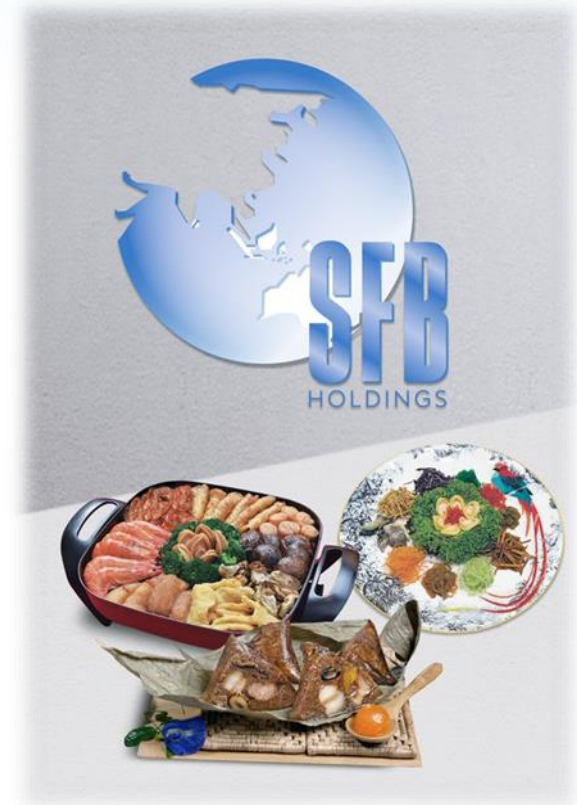
AS AT 28 APRIL 2022



AIRCON



PAINT AND COATINGS



FOOD AND BEVERAGES



INVESTMENTS



TECHNOLOGY

GROUP STRUCTURE

AS AT 28 APRIL 2022



Aircon

- Natural Cool Airconditioning & Engineering Pte Ltd (100%)
- NC (Singapore) Pte. Ltd. (100%)
- NC Precision Pte. Ltd. (100%)
- Natural Cool Asia Pte. Ltd. (51%)
- Lifestyle Guru Pte. Ltd. (100%)
- JAD Solutions Pte. Ltd. (51%)
- Natural Cool Distribution (JB) Sdn. Bhd. (75%)
- Natural Cool Aircon Distribution Sdn. Bhd. (75%)
- **Nam Fang Co Pte Ltd. (51%)** ^[1]

[1] Acquired on 28 December 2021

Investments

- Natural Cool Investments Pte. Ltd. (100%)

Paint and Coatings

- Loh & Sons Paint Co (S) Pte Ltd (100%)
- Cougar Paint Pte. Ltd. (100%)
- Cougar Paint Industries Sdn. Bhd. (100%)

Food and Beverages

- SFB Holdings Pte. Ltd. (80%)
- Yummy (S) Pte. Ltd. (100%)

Technology

- **Futura Innovation Pte. Ltd. (100%)** ^[2]
- **iFocus Pte Ltd (51%)** ^[3]

[2] Incorporated on 25 January 2022

[3] Acquired on 27 January 2022

GROUP FINANCIAL HIGHLIGHTS



	FY2021 S\$'000	FY2020 S\$'000	Variance	
			%	S\$'000
Revenue	147,953	120,208	23%	27,745
Other income	1,892	3,040	-38%	(1,148)
(Loss)/Profit after tax	(5,910)	1,114		NM *
(Loss)/Profit attributable to shareholder	(5,663)	1,271		NM *
(Loss)/Earnings per share (Singapore cents)	(2.26)	0.51		NM *
Adjusted EBITDA ^[1]	8,584	8,693	-1%	(109)

[1] EBITDA adjusted for impairment and fair value losses

* NM – not meaningful

GROUP SEGMENTAL PERFORMANCE



GROUP FINANCIAL INDICATORS



NAV	FY2021	FY2020
Net assets attributable to shareholders (S\$'000)	14,213	20,240
Net assets value per share (Singapore cents)	5.68	8.08

Net Gearing Ratio	FY2021	FY2020
Loans and borrowings ^[1] (S\$'000)	32,549	24,394
Cash and cash equivalents (S\$'000)	11,625	10,744
Total equity (S\$'000)	13,864	19,952
Net gearing ratio	1.5	0.7

[1] Total loans and borrowings excluding lease liabilities recognised under SFRS(I)16

DIVIDEND



	FY2021	FY2020
Dividend payout rate (Singapore cents)	0.14	0.15

The Board has recommended a first and final tax exempt dividend of 0.14 Singapore cents per ordinary share for the financial year ended 31 December 2021.



THANK YOU

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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