



(Registration Number: 2007004)
(a business trust registered under the Business Trusts Act 2004 of Singapore)

PRICING OF S\$100,000,000 4.40 PER CENT. SUBORDINATED PERPETUAL SECURITIES PURSUANT TO THE S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

CapitaLand India Trust Management Pte. Ltd. (in its capacity as Trustee-Manager of CapitaLand India Trust ("**CLINT**")) wishes to announce that CLINT has priced the S\$100,000,000 4.40 per cent. subordinated perpetual securities (the "**Perpetual Securities**") to be issued by CLINT pursuant to its S\$1,500,000,000 Multicurrency Debt Issuance Programme. DBS Bank Ltd., United Overseas Bank Limited, J.P. Morgan Securities Asia Private Limited and Deutsche Bank AG, Singapore Branch have been appointed as joint lead managers (the "**Joint Lead Managers**") for the Perpetual Securities.

Capitalised terms used but not otherwise defined herein shall have the meanings ascribed to them in the terms and conditions of the Perpetual Securities (the "**Conditions**").

The Perpetual Securities, which will be issued in denominations of S\$250,000, will have no fixed final redemption date. The issue price of the Perpetual Securities will be 100 per cent. of the principal amount of the Perpetual Securities.

The Perpetual Securities will confer a right on the holder to receive distribution at a fixed rate of 4.40 per cent. per annum from (and including) 2 July 2025 to (but excluding) 2 July 2030 (the "**First Reset Date**"), and a fixed rate per annum equal to the 5-Year SORA-OIS with respect to the relevant Reset Date (as specified in the pricing supplement relating to the Perpetual Securities (the "**Pricing Supplement**")) plus the initial spread of 2.655 per cent. from (and including) the First Reset Date and each Reset Date falling thereafter to (but excluding) the immediately following Reset Date.

CLINT may by giving not less than 30 nor more than 60 days' notice to the Perpetual Securityholders (which notice shall be irrevocable), redeem all (but not some only) of the Perpetual Securities on the First Reset Date or any Distribution Payment Date thereafter at the Redemption Amount. The Perpetual Securities may also be redeemed at the option of CLINT upon the occurrence of certain other redemption events (including for taxation reasons, for accounting reasons, for tax deductibility and in the case of a minimal outstanding amount) as specified in the Conditions as supplemented by the Pricing Supplement.

The Perpetual Securities will constitute direct, unconditional, subordinated and unsecured obligations of CLINT and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with any Parity Obligations (as defined in the Conditions) of CLINT.

The net proceeds arising from the issue of the Perpetual Securities will be used for the purpose of refinancing existing borrowings or the repayment of loans (which shall include but not be limited to, existing borrowings or the repayment of loans from lenders who are also the Joint Lead Managers for the issuance of the Perpetual Securities), and financing the business activities, acquisitions and general working capital of CLINT.

Application will be made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Perpetual Securities on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports

contained herein. Admission to the Official List of the SGX-ST and quotation of the Perpetual Securities on the SGX-ST is not to be taken as an indication of the merits of CLINT, its subsidiaries or the Perpetual Securities.

The Perpetual Securities are expected to be issued on 2 July 2025 and listed on the SGX-ST on or about 3 July 2025.

By Order of the Board
CapitaLand India Trust Management Pte. Ltd.
(Company Registration No. 200412730D)
as Trustee-Manager of CLINT

Hon Wei Seng
Company Secretary
25 June 2025

Important Notice

The value of CLINT units ("Units") and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CLINTMPL as trustee-manager of CLINT or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request CLINTMPL as trustee-manager of CLINT to redeem their Units while the Units are listed. It is intended that Unitholders of CLINT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CLINT is not necessarily indicative of the future performance of CLINT.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.