

MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(Incorporated under the laws of the Australia)

NOTICE TO WARRANTHOLDERS

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF CITY DEVELOPMENTS LIMITED ISSUED BY MACQUARIE BANK LIMITED (CITYDEV MB ECW250930)
 - (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF DBS GROUP HOLDINGS LTD ISSUED BY MACQUARIE BANK LIMITED (DBS MB ECW250930)
 - (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF OVERSEA-CHINESE BANKING CORPORATION LIMITED ISSUED BY MACQUARIE BANK LIMITED (OCBC BK MB ECW250930)
 - (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF UNITED OVERSEAS BANK LIMITED ISSUED BY MACQUARIE BANK LIMITED (UOB MB ECW250930)
 - (5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF WILMAR INTERNATIONAL LIMITED ISSUED BY MACQUARIE BANK LIMITED (WILMAR MB ECW250930)
 - (6) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD. ISSUED BY MACQUARIE BANK LIMITED (YANGZIJIANG MB ECW250930)
 - (7) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF DBS GROUP HOLDINGS LTD ISSUED BY MACQUARIE BANK LIMITED (DBS MB EPW250930)
 - (8) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF UNITED OVERSEAS BANK LIMITED ISSUED BY MACQUARIE BANK LIMITED (UOB MB EPW250930)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

- (a) the European Style Cash Settled Call Warrants relating to the ordinary shares of City Developments Limited (CITYDEV MB ECW250930) (the "**CTDM SGD 5.475 Call Warrants**");
- (b) the European Style Cash Settled Call Warrants relating to the ordinary shares of DBS Group Holdings Ltd (DBS MB ECW250930) (the "**DBSM SGD 46.704 Call Warrants**");
- (c) the European Style Cash Settled Call Warrants relating to the ordinary shares of Oversea-Chinese Banking Corporation Limited (OCBC BK MB ECW250930) (the "**OCBC SGD 18.316 Call Warrants**");

- (d) the European Style Cash Settled Call Warrants relating to the ordinary shares of United Overseas Bank Limited (UOB MB ECW250930) (the "**UOBH SGD 42.39 Call Warrants**");
- (e) the European Style Cash Settled Call Warrants relating to the ordinary shares of Wilmar International Limited (WILMAR MB ECW250930) (the "**WLIL SGD 3.5 Call Warrants**");
- (f) the European Style Cash Settled Call Warrants relating to the ordinary shares of Yangzijiang Shipbuilding (Holdings) Ltd. (YANGZIJANG MB ECW250930) (the "**YAZG SGD 3.3 Call Warrants**");
- (g) the European Style Cash Settled Put Warrants relating to the ordinary shares of DBS Group Holdings Ltd (DBS MB EPW250930) (the "**DBSM SGD 40.741 Put Warrants**"); and
- (h) the European Style Cash Settled Put Warrants relating to the ordinary shares of United Overseas Bank Limited (UOB MB EPW250930) (the "**UOBH SGD 35.489 Put Warrants**"),

(together, the "**Warrants**") on the following:

Terms defined or construed in (1) the Supplemental Listing Document dated 24 February 2025 in relation to the UOBH SGD 42.39 Call Warrants, UOBH SGD 35.489 Put Warrants, (2) the Supplemental Listing Document dated 27 February 2025 in relation to the WLIL SGD 3.5 Call Warrants, (3) the Supplemental Listing Document dated 28 February 2025 in relation to the OCBC SGD 18.316 Call Warrants, (4) the Supplemental Listing Document dated 03 March 2025 in relation to the YAZG SGD 3.3 Call Warrants, (5) the Supplemental Listing Document dated 07 March 2025 in relation to the CTDM SGD 5.475 Call Warrants, (6) the Supplemental Listing Document dated 20 March 2025 in relation to the DBSM SGD 46.704 Call Warrants, DBSM SGD 40.741 Put Warrants issued by Macquarie bear the same meaning and construction in this Notice.

EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
CTDM SGD 5.475 Call Warrants	30 September 2025	SGD 5.475	0.100458
DBSM SGD 46.704 Call Warrants	30 September 2025	SGD 46.704	0.033545
OCBC SGD 18.316 Call Warrants	30 September 2025	SGD 18.316	0.040401
UOBH SGD 42.39 Call Warrants	30 September 2025	SGD 42.390	0.033813
WLIL SGD 3.5 Call Warrants	30 September 2025	SGD 3.500	0.125000
YAZG SGD 3.3 Call Warrants	30 September 2025	SGD 3.300	0.100000
DBSM SGD 40.741 Put Warrants	30 September 2025	SGD 40.741	0.040254
UOBH SGD 35.489 Put Warrants	30 September 2025	SGD 35.489	0.029835

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**" in accordance with the terms and conditions of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the

immediately preceding Business Day). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the CTDM SGD 5.475 Call Warrants, the DBSM SGD 46.704 Call Warrants, and the UOBH SGD 35.489 Put Warrants are positive, the CTDM SGD 5.475 Call Warrants, the DBSM SGD 46.704 Call Warrants, and the UOBH SGD 35.489 Put Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 30 September 2025.

As the Cash Settlement Amounts (less any Exercise Expenses) for the OCBC SGD 18.316 Call Warrants, the UOBH SGD 42.39 Call Warrants, the WLIL SGD 3.5 Call Warrants, the YAZG SGD 3.3 Call Warrants, and the DBSM SGD 40.741 Put Warrants are zero, the OCBC SGD 18.316 Call Warrants, the UOBH SGD 42.39 Call Warrants, the WLIL SGD 3.5 Call Warrants, the YAZG SGD 3.3 Call Warrants, and the DBSM SGD 40.741 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 30 September 2025 and the Warrantholders shall not be entitled to receive any payment from the Issuer in respect of the OCBC SGD 18.316 Call Warrants, the UOBH SGD 42.39 Call Warrants, the WLIL SGD 3.5 Call Warrants, the YAZG SGD 3.3 Call Warrants, and the DBSM SGD 40.741 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

Warrant	Cash Settlement Amount per Warrant ¹
CTDM SGD 5.475 Call Warrants	SGD 0.13833
DBSM SGD 46.704 Call Warrants	SGD 0.12318
OCBC SGD 18.316 Call Warrants	SGD 0
UOBH SGD 42.39 Call Warrants	SGD 0
WLIL SGD 3.5 Call Warrants	SGD 0
YAZG SGD 3.3 Call Warrants	SGD 0
DBSM SGD 40.741 Put Warrants	SGD 0
UOBH SGD 35.489 Put Warrants	SGD 0.03112

which will be paid in the manner set out in the terms and conditions of each of the Warrants.

Queries regarding the Notice may be directed to our toll free hotline at 1800 288 2880.

Issued by

MACQUARIE BANK LIMITED

30 September 2025

Macquarie Bank Limited ("Macquarie") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.

¹ Warrantholders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.