LHT HOLDINGS LIMITED
(Company Registration No. 198003094E)
(Incorporated in the Republic of Singapore)

VOLUNTARY CONDITIONAL CASH PARTIAL OFFER BY BANK OF CHINA LIMITED, SINGAPORE BRANCH, FOR AND ON BEHALF OF SYNECTIX PTE. LTD. FOR LHT HOLDINGS LIMITED

DESPATCH OF OFFEREE CIRCULAR

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1. INTRODUCTION

The board of directors (the "**Board**" or "**Directors**") of LHT Holdings Limited (the "**Company**") refers to:

(a) the offer document dated 26 October 2026 (the "**Offer Document**") issued by Bank of China Limited, Singapore Branch ("**BOC**") for and on behalf of Synectix Pte. Ltd. (the "**Offeror**") in relation to the Partial Offer; and

(b) the announcement dated 26 October 2026 made by BOC for and on behalf of the Offeror in relation to the despatch of the Offer Document and related documents.

All capitalised terms not defined herein have the meanings ascribed to them in the Offeree Circular (as defined below).

Copies of the abovementioned documents are available on the website of the Singapore Exchange Securities Trading Limited at https://www.sgx.com/securities/company-announcements.

2. DESPATCH OF THE OFFEREE CIRCULAR

The Board wishes to announce that the Company has today despatched to the shareholders of the Company (the "**Shareholders**") a circular dated 6 November 2026 (the "**Offeree Circular**") containing, *inter alia*, the advice of RHT Capital Pte. Ltd., the independent financial adviser (the "**IFA**") to the Directors who are considered independent for the purposes of the Partial Offer (the "**Recommending Directors**"), and the recommendation of the Recommending Directors in respect of the Partial Offer.

Shareholders are advised to read and consider the Offeree Circular, in particular the advice of the IFA to the Recommending Directors, as well as the recommendation of the Recommending Directors, carefully. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

3. COPIES OF THE OFFEREE CIRCULAR

Shareholders who have not received the Offeree Circular within two (2) business days from the date hereof may obtain a copy from B.A.C.S. Private Limited at 77 Robinson Road #06-03, Singapore 068896, the Registrar, during normal business hours on any day (other than a public holiday, Saturday or Sunday), up to 5:30 p.m. (Singapore time) on the Closing Date.

A copy of the Offeree Circular is also available on the website of the Singapore Exchange Securities Trading Limited at https://www.sgx.com/securities/company-announcements.

4. OVERSEAS SHAREHOLDERS

The Offeree Circular may not be sent to Shareholders who do not have a Singapore correspondence address due to potential restrictions on sending such documents to the relevant overseas jurisdictions. Any affected overseas Shareholder may nevertheless obtain copies of the Offeree Circular from the Registrar as set out above, download a copy of the Offeree Circular from https://www.sgx.com/securities/company-announcements, or make a request to the Registrar for the Offeree Circular to be sent to an address in Singapore by ordinary post at his own risk, up to five (5) market days prior to the Closing Date.

5. CLOSING DATE

Shareholders should note that the Offer Document states that votes on and acceptances of the Partial Offer must be received by no later than 5.30 p.m. (Singapore time) on 23 November 2026 and the Offeror has given notice that the Partial Offer will not be open for voting and/or acceptance beyond 5.30 p.m. (Singapore time) on 23 November 2026.

6. RESPONSIBILITY STATEMENT

The Directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror (including, without limitation, the Offer Document), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources, or as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Lim Kee Way Irwin
Non-Executive Lead Independent Director

6 November 2026