

# Aspial

**ASPIAL TREASURY PTE. LTD.**

(Incorporated in the Republic of Singapore)  
(Company Registration No.: 201527868M)

**ASPIAL CORPORATION LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 197001030G)

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**ANNOUNCEMENT IN CONNECTION WITH THE INVITATION (THE “INVITATION”) TO ELIGIBLE NOTEHOLDERS TO OFFER TO SELL THEIR OUTSTANDING 6.00 PER CENT. NOTES DUE 2024 (ISIN: SGXF22368025) COMPRISED IN SERIES 009 (THE “SERIES 009 NOTES”) BACK TO ASPIAL TREASURY PTE. LTD. (“ATPL”) AT PAR (TOGETHER WITH ACCRUED INTEREST THEREON) ON 1 JULY 2022 (THE ORIGINAL MATURITY DATE)**

**- AMOUNT OF SERIES 009 NOTES REPURCHASED PURSUANT TO THE INVITATION**

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Reference is made to the announcement released by Aspial Corporation Limited (“**ACL**”) and ATPL on 20 May 2022 in relation to, *inter alia*, the Invitation (the “**Announcement**”). Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Announcement.

ACL and ATPL wish to announce that since the date of the Invitation up to (and including) 1 July 2022, ATPL has repurchased S\$1,000,000 in aggregate principal amount of the Series 009 Notes pursuant to the Invitation.

The aggregate principal amount of the Series 009 Notes outstanding following the repurchase remains at S\$70,000,000 (with the repurchased S\$1,000,000 being held by ATPL). As at the date of this announcement, ATPL together with certain controlling shareholders of ACL, ATPL and/or entities and/or persons related to them hold approximately 91 per cent. of the S\$70,000,000 in aggregate principal amount of Series 009 Notes outstanding, giving substantial holding to such controlling shareholders, entities and/or persons.

BY ORDER OF THE BOARD

Lim Swee Ann  
Company Secretary  
1 July 2022

*Nothing in this announcement constitutes an offer to buy, or the solicitation of an offer to sell, securities in any jurisdiction in which such offer or (as the case may be) solicitation would be unlawful. This announcement and any materials relating to the proposed repurchase do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.*