



THOMSON MEDICAL GROUP LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No.: 199908381D)

NOTICE TO WARRANTHOLDERS IN RELATION TO THE EFFECTIVE DATE OF THE ADJUSTMENTS TO THE EXERCISE PRICES OF THE BONUS WARRANTS AND PIGGYBACK WARRANTS

The board of directors (the **“Board”**) of Thomson Medical Group Limited (the **“Company”**) refers to the Company’s circular dated 12 November 2018 (the **“Circular”**) and its previous notice to warrant holders dated 5 December 2018 in relation to (i) the proposed distribution *in specie* of the Group’s design and engineering and hospitality businesses to shareholders of the Company by way of capital reduction (the **“Proposed Distribution”**); and (ii) the proposed further capital reduction to write off accumulated losses (the **“Proposed Further Capital Reduction”**).

Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Circular.

NOTICE IS HEREBY GIVEN THAT the adjustments to the exercise prices of the Bonus Warrants and Piggyback Warrants shall be effective from 23 January 2019, being the market day next following the books closure date of the Proposed Distribution.

For the avoidance of doubt, in accordance with the terms and conditions of the Deed Polls, the exercise prices of the Bonus Warrants and Piggyback Warrants would not be adjusted pursuant to the Proposed Further Capital Reduction.

By Order of the Board

Tan Wee Tuck

Executive Director and Chief Executive Officer, Real Estate

15 January 2019