



Leader Environmental Technologies Limited
利德环保技术有限公司
(Incorporated in the Republic of Singapore on 15 August 2006)
(Company Registration Number: 200611799H)

**PROPOSED PLACEMENT OF 24,000,000 NEW ORDINARY SHARES (THE “NEW SHARES”) –
ALLOTMENT AND ISSUE OF THE NEW SHARES**

The Board of Directors (the “**Board**”) of Leader Environmental Technologies Limited (the “**Company**” and together with its subsidiary, the “**Group**”) refers to the Company’s announcements on 26 August 2014 and 4 September 2014 (the “**Announcements**”) in relation to the Proposed Placement. Unless otherwise defined or the context requires otherwise, capitalised terms used herein shall have the meaning ascribed to them in the Announcements.

Further to the Announcements, the Board is pleased to announce that the Proposed Placement was completed on 11 September 2014. The 24,000,000 New Shares were allotted and issued to the Placees at the Issue Price of S\$0.05 per New Share on 11 September 2014, and are expected to be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 12 September 2014.

Following the completion of the Proposed Placement, the total number of issued Shares of the Company has increased from 527,959,000 Shares to 551,959,000 Shares.

The New Shares shall rank *pari passu* in all respects with the existing Shares except for any dividend, right, allotment or other distribution accruing on a record date which falls on or before the date of issue of the New Shares.

The approval in-principle for the listing and quotation of the New Shares on the Official List of the SGX-ST granted by the SGX-ST on 4 September 2014 is not to be taken as an indication of the merits of the Proposed Placement, the New Shares, the Company and/or its subsidiary.

By Order of the Board

Lin Bai Yin
Executive Chairman

11 September 2014