

TRITECH GROUP LIMITED
(Company Registration No.: 200809330E)

UPDATE ON INTERNAL RESTRUCTURING EXERCISE

The board of directors (the “**Board**” or “**Directors**”) of Trittech Group Limited (the “**Company**”, the Company and its subsidiaries collectively referred to as the “**Group**”) refers to the announcement dated 9 January 2015 (the “**Announcement**”) in relation to a proposed internal restructuring exercise relating to the subsidiaries of the Group engaged or involved in the water-related and environmental business of the Group (the “**Water-related and Environmental Business Restructuring**”).

Capitalised terms used herein which are not defined shall bear the same meaning as in the Announcement.

1. UPDATE ON WATER-RELATED BUSINESS AND ENVIRONMENTAL BUSINESS RESTRUCTURING

The Board wishes to update Shareholders on the status of the Water-related and Environmental Business Restructuring as follows:

- (a) Trittech (Qingdao) Membrane Industry Co., Ltd, the wholly-owned subsidiary of the Company that is to be the intermediate holding company of all the subsidiaries of the Group engaged or involved in the water-related and environmental business of the Group, has changed its name to Trittech (Qingdao) Environmental Group Co., Ltd (“**Trittech (Qingdao) Environmental Group**”), and has also effected the separation and transfer of its operating business (the membrane business for the industry market and dispenser business for mass market) to its two newly-incorporated wholly-owned subsidiaries, Trittech (Qingdao) Membrane Technologies Co., Ltd (“**Trittech Qingdao**”) and Trittech Vavie Healthcare Technologies Co., Ltd (“**Trittech Vavie**”) respectively.
- (b) Trittech (Qingdao) Environmental Group has recently obtained the necessary approvals from the relevant authorities in the People’s Republic of China (“**PRC**”) for all of the PRC subsidiaries engaged or involved in the water-related and environmental business of the Group, namely, Trittech (Qingdao), Trittech Vavie, Beijing Wisetec Technologies Co., Ltd (“**Beijing Wisetec**”) and Anhui Clean Environment Biotechnology Co. Ltd (“**Anhui Clean**”), to be owned and held under Trittech (Qingdao) Environmental Group.
- (c) As for the Singapore subsidiaries of the Group engaged or involved in the water-related and environmental business of the Group, namely Trittech Water Technologies Pte Ltd (“**Trittech Water**”) and SysEng (S) Pte Ltd (“**SysEng**”), the transfer of such companies to Trittech (Qingdao) Environmental Group is still subject to the necessary approvals from the relevant authorities in the PRC being obtained.

- (d) Upon completion of the Water-related and Environmental Business Restructuring, Trittech Qingdao, Trittech Vaive, Beijing Wisetec, Anhui Clean, Trittech Water and SysEng will become wholly-owned subsidiaries of Trittech (Qingdao) Environmental Group, and Trittech (Qingdao) Environmental Group will be seeking to change its name to 'Trittech Environmental Group Co., Ltd', subject to the obtaining of relevant approvals for such change of name.

2. ENGINEERING BUSINESS RESTRUCTURING

Apart from the Water-related and Environmental Business Restructuring Exercise, the Board also wishes to announce that the Company proposes to undertake a restructuring of the subsidiaries of the Group engaged or involved in the engineering business of the Group under a single intermediate holding company, TGL Engineering Group Pte Ltd (the "**Engineering Business Restructuring**").

Pursuant to the Engineering Business Restructuring, the Company intends to transfer to TGL Engineering Group Pte Ltd ("**TGL Engineering Group**"), its entire shareholding interest in all the subsidiaries of the Group that are engaged or involved in the engineering business of the Group, namely:-

- (i) Trittech Engineering & Testing (Singapore) Pte. Ltd.;
- (ii) Trittech Consultants Pte Ltd;
- (iii) Presscrete Engineering Pte Ltd;
- (iv) Trittech Geotechnic Pte Ltd;
- (v) Trittech Instruments Pte Ltd; and
- (vi) Terra Trittech Engineering (M) Sdn Bhd.

TGL Engineering Group is currently a wholly-owned subsidiary of the Company and is dormant. Upon completion of the Engineering Business Restructuring, it will become the intermediate holding company of all the subsidiaries of the Group that are engaged or involved in the engineering business of the Group. No approvals from any relevant authorities are required for the transfer of the shares of such subsidiaries to TGL Engineering Group, save that the Group intends to apply for stamp duty relief (available for transfers between associated companies) in connection with the transfer of the Singapore-incorporated subsidiaries to TGL Engineering Group.

For ease of reference, Appendix A illustrates the current Group structure pre-restructuring while Appendix B illustrates the Group structure post-restructuring.

3. RATIONALE OF ENGINEERING BUSINESS RESTRUCTURING

The Group currently has three business segments, namely engineering business, marble resources and related services business (which is held under Terratech Group Limited, a company listed on Catalist) and water-related and environmental business.

The Engineering Business Restructuring, coupled with the Water-related and Environmental Business Restructuring, will enable the Company to consolidate its interest

in the three distinct business segments under three separate intermediate holding companies so as to rationalise and streamline the Group's corporate structure.

4. **FINANCIAL EFFECTS**

The Water-related and Environmental Business Restructuring and the Engineering Business Restructuring is not expected to have any significant material impact on the consolidated net tangible assets per share and/or the earnings per share of the Group for the current financial year ending 31 March 2016.

5. **INTERESTS OF DIRECTORS, SUBSTANTIAL SHAREHOLDERS OR CONTROLLING SHAREHOLDERS**

None of the Directors, substantial shareholders or controlling shareholders of the Company have any interest, direct or indirect (other than through their shareholding in the Company) in the Water-related and Environmental Business Restructuring and the Engineering Business Restructuring.

BY ORDER OF THE BOARD

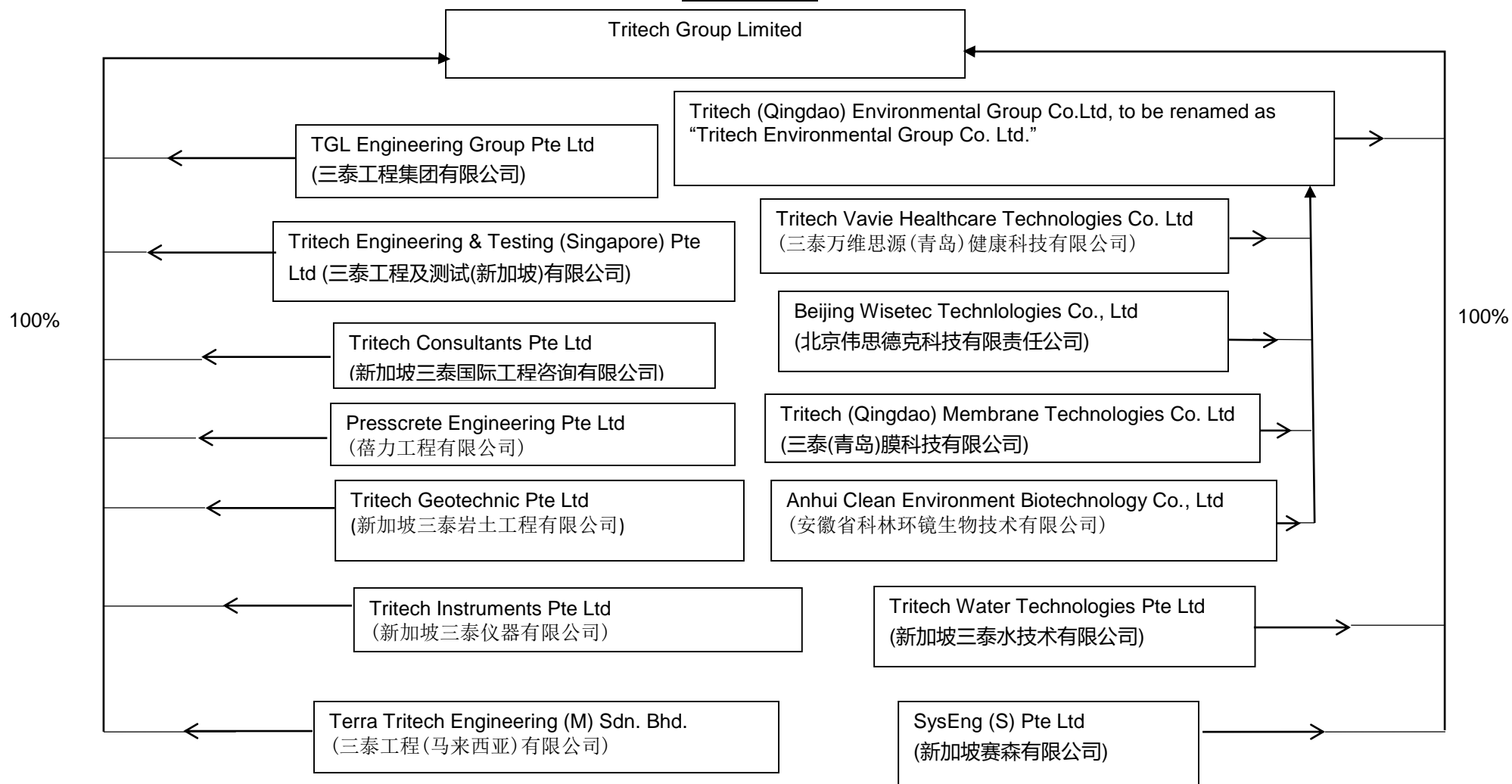
Dr Wang Xiaoning
Managing Director
19 November 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

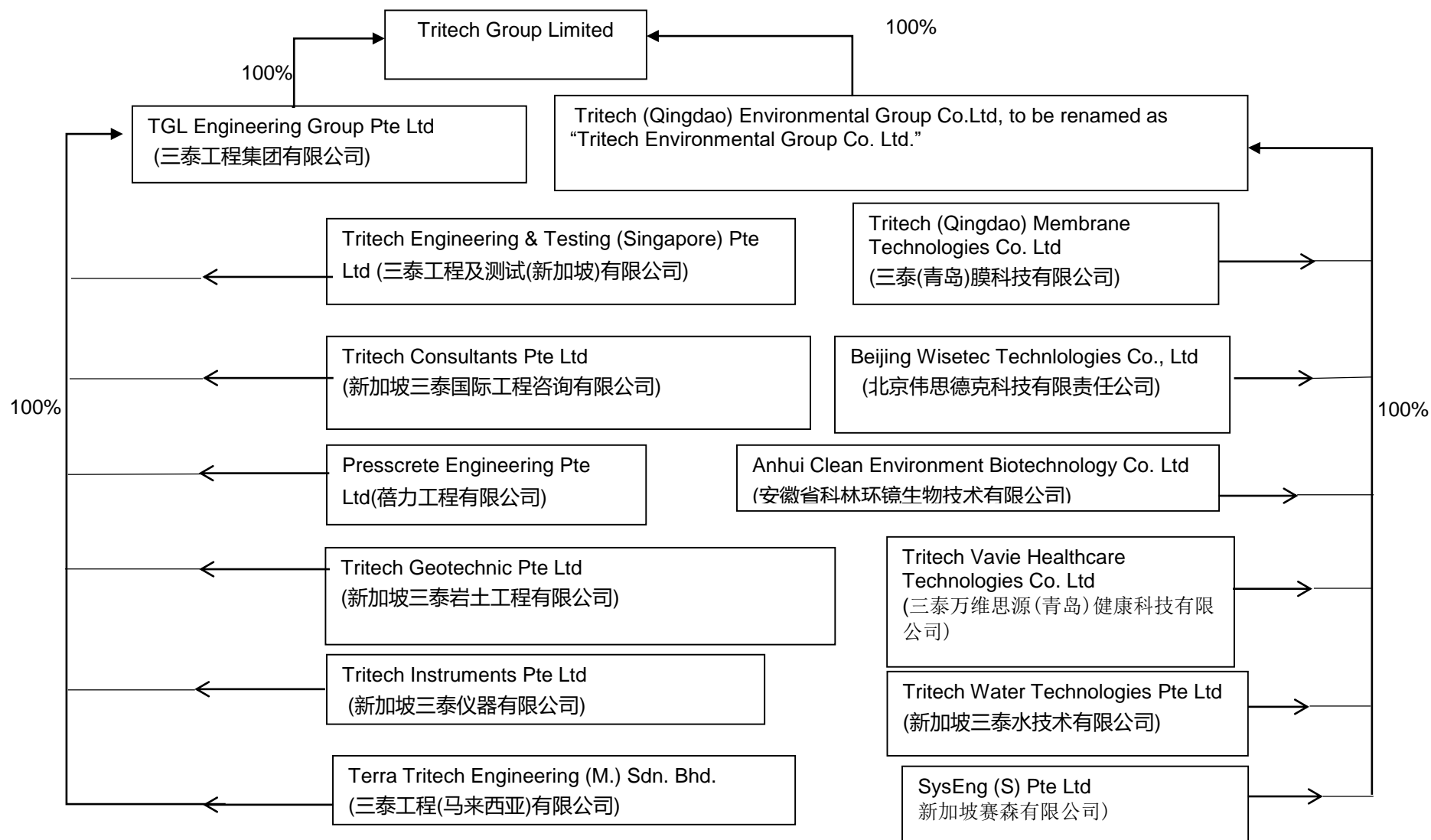
The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

APPENDIX A



Note: This chart merely illustrates part of the Group structure for the Company and its subsidiaries engaged in or involved in the water-related and environmental and engineering business of the Group, and does not show other subsidiaries of the Group that are engaged or involved in the marble resources and related services business of the Group.

APPENDIX B



Note: This chart merely illustrates part of the Group structure for the Company and its subsidiaries engaged in or involved in the water-related and environmental and engineering business of the Group, and does not show other subsidiaries of the Group that are engaged in or involved in the marble resources and related business of the Group.