

AA GROUP HOLDINGS LTD.

(Company Registration Number: 200412064D)

INCORPORATION OF A NEW SUBSIDIARY

The Board of Directors (the “**Board**”) of AA Group Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to announce that it had on 22 October 2015 established a wholly-owned subsidiary, A2A Management Pte. Ltd. (“**New Subsidiary**”) in Singapore.

The paid-up capital of the New Subsidiary is S\$1.00, and its principal activities include the provision of business and management consultancy services. The first director of the New Subsidiary is Koh Yew Khoon, Christopher.

The establishment of the New Subsidiary was funded by the internal resources of the Group and is not expected to have any material impact on the earnings per share or net tangible asset of the Group for the year ending 31 December 2015.

None of the Directors or controlling shareholders of the Company (other than in their capacity as Director or shareholders of the Company) has any interest, direct or indirect, in the New Subsidiary.

By order of the Board

AA Group Holdings Ltd.
Feng, Tzu-Ju @ Julie Feng
Managing Director
23 October 2015

This announcement has been prepared by the Company and its contents have been reviewed by the company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Bernard Lui

Telephone number: 6389 3000

Email address: bernard.lui@stamfordlaw.com.sg