



(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number 201022364R)

**COMPLETION OF THE PROPOSED ACQUISITION OF 51% OF THE ISSUED AND
PAID-UP SHARES IN YC CAPITAL CONSOLIDATED SDN. BHD.**

The Board of Directors (the “**Board**”) of Libra Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 10 October 2017, 2 January 2018, 10 January 2018, 30 January 2018, 2 February 2018, 5 February 2018, 8 February 2018 and 9 February 2018 (the “**Announcements**”) and the Company’s circular dated 19 January 2018 (the “**Circular**”) in relation to the proposed acquisition of 51% of the issued and paid-up shares in YC Capital Consolidated Sdn. Bhd.. Unless otherwise defined or the context otherwise requires, all capitalised terms shall bear the same meaning as ascribed to them in the Announcements and the Circular.

The Company wishes to announce that it has on 28 March 2018 completed the Proposed YC Acquisition.

The Consideration Shares shall rank *pari passu* in all respects with the existing shares of the Company, save for any dividends, rights, allotments or other distributions, the record date for which falls on or before 28 March 2018. Following the completion of the Proposed YC Acquisition, the total number of shares of the Company has increased from 119,542,198 to 213,292,198 shares (excluding 1,769,900 treasury shares).

The Consideration Shares are expected to be listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited on 2 April 2018 and trading of the Consideration Shares will commence from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Chu Sau Ben
Executive Chairman and Chief Executive Officer
28 March 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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