SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	ValueMax Group Limited
2.	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
3.	Name of Director/CEO: Yeah Lee Ching
4.	Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ☐ Yes ☑ No
5.	Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) No (Please proceed to complete Part III)
6.	Date of notification to Listed Issuer: 20-Dec-2024

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

ransaction ,	A ① Delete This Part III Transaction
Date of a	acquisition of or change in interest:
19-Dec-20	24
	which Director/CEO became aware of the acquisition of, or change in, interest • ent from item 1 above, please specify the date):
19-Dec-20	24
Explanat	tion (if the date of becoming aware is different from the date of acquisition of, or change est):
Type of chosen):	securities which are the subject of the transaction (more than one option may be
Ordin	ary voting shares/units of Listed Issuer
Other	r types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
Right	ts/Options/Warrants over shares/units of Listed Issuer
Debe	entures of Listed Issuer
Right	ts/Options over debentures of Listed Issuer
entitle	racts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is ed to a benefit, being contracts under which any person has a right to call for or to make ery of shares in the Listed Issuer
Partic	cipatory interests made available by Listed Issuer
— ✓ Other	rs (please specify):
	on of S\$260,000/- aggregate principal amount in ValueMax Series 013 of 3 month digital securities al paper via the digital platform ADDX Exchange
	of shares, units, rights, options, warrants, participatory interests and/or principal value of debentures or contracts acquired or disposed of by Director/CEO:
13 Tokens	
13 TOKETIS	
Amount duties):	of consideration paid or received by Director/CEO (excluding brokerage and stamp
)/-

	Circumstance giving rise to the interest or change in interest:						
	Acquisition of:						
	Securities via market transaction						
	Securities via off-market transaction (e.g. married deals)						
	Securities via physical settlement of derivatives or other securities						
	Securities pursuant to rights issue						
	Securities via a placement						
	Securities following conversion/exercise of rights, options, warrants or other convertibles						
	Disposal of:						
	Securities via market transaction						
	Securities via off-market transaction (e.g. married deals)						
	Other circumstances :						
	Acceptance of employee share options/share awards						
	Exercise of employee share options						
	Acceptance of take-over offer for Listed Issuer						
	Corporate action by Listed Issuer (please specify):						
ſ	✓ Others (please specify):						
	Subscription of S\$260,000/- aggregate principal amount in ValueMax Series 013 of 3 month digital securities commercial paper via rollover of S\$260,000/- aggregate principal amount in ValueMax Series 012 of 3 month digi securities commercial paper on the digital platform of ADDX Exchange						
	Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to						

ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 8. Others

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Details of securities held:	NIL		NIL
ValueMax Series 013 of 3 month digital securities commercial paper			
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Details of securities held:	S\$260,000		

		Max Series 013 of 3 month digital ties commercial paper			S\$260,000	
9.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]					
10.	0	nments (if any): ① (The total file size for all attachment(s) sh	ould not exceed 1MB.)			
11.	If this	is a replacement of an earlier no	tification please pr	ovide:		
	(a)	SGXNet announcement reference (the "Initial Announcement"):			nnounced on SGXNet	
	(b)	Date of the Initial Announcement:]			
	(c)	15-digit transaction reference nu attached in the Initial Announcem		nt transaction in t	he Form 1 which was	
12.	Rema	arks (<i>if any</i>):				
Tra	ansacti	on Reference Number (auto-gene	rated):			
6	1 1 6	5 9 5 6 4 5 4 4 1 1 5 1				

Tra	nsaction B Delete This Part III Transaction
1.	Date of acquisition of or change in interest:
	19-Dec-2024
2.	Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):
	19-Dec-2024
3.	Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
4.	Type of securities which are the subject of the transaction (more than one option may be chosen): Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (<i>excluding ordinary voting shares/units</i>) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	✓ Others (please specify):
	Redemption of S\$260,000/- aggregate principal amount in ValueMax Series 012 of 3 month digital securities commercial paper on the digital platform of ADDX Exchange
5.	Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO:
	13 Tokens
6.	Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):
	S\$260,000/-
7.	Circumstance giving rise to the interest or change in interest: Acquisition of:

	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances :
	Acceptance of employee share options/share awards
	☐ Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Others (please specify):
8.	Quantum of interests in securities held by Director/CEO before and after the transaction.

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 8. Others

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Details of securities held: ValueMax Series 012 of 3 month digital securities commercial paper	S\$260,000		S\$260,000
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Details of securities held: ValueMax Series 012 of 3 month digital securities commercial paper	NIL		

							NIL
9.	[You	may attach	a chart		terests (if the intere		emed interest, as
10.	Attac	chments (if			ould not exceed 1MB.)		
11.		-			tification, please pr		nnounced on SGXNet
	(a)			ncement"):	e or the <u>mst</u> notine	ation which was a	illiouriced on SGANET
	(b)	Date of th	e Initial A		_		
	(c)			n reference nu ial Announcem		nt transaction in t	he Form 1 which was
12.	Rem	arks (<i>if any</i>):				
		ion Referen	nce Num	ber (auto-general)	rated):		
	Addi				B", "C", etc) by th e same for the ad		
				Add New	Part III Transaction		
Iter	n 13 is	to be comp	leted by a	an individual subi	mitting this notificatio	n form on behalf of	the Director/CEO.

13. Particulars of Individual submitting this notification form to the Listed Issuer:

Save as FINAL

Save as DRAFT

(a)	Name of Individual:
(b)	Designation (if applicable):
(c)	Name of entity (if applicable):