

## Unofficial Translation

Letter No.	131/JAPFA-BEI/LD-CS/VII/2016
Issuers Name	JAPFA Comfeed Indonesia Tbk
Issuer Code	JPFA
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Re	Capital Increase Without Pre-emptive Rights (Private Placement)

The Company hereby inform regarding Private Placement as follows:

### Private Placement

Number of the Capital Increase

Number of Shares to be issued  Shares

Nominal price per share   per Share

Price Consideration for Private Placement   per Share

Plan for the Use of Proceed of Private Placement 

The Company will apply proceeds of the new shares issuance through the Private Placement for general corporate purposes, including reduction of liabilities, investment, working capital and general corporate purposes beneficial to the Company and its subsidiaries.

Description of the Parties who will receive shares from the implementation of Private Placement ☐

KKR Jade Investments Pte Ltd

Number of Shares before Private Placement  Shares

Number of Shares after Private Placement  Shares

Shares dilution after Private Placement  %

### ☒ Other information

Schedule of Private Placement Implementation as attached.

Name	Maya Pradjono
Title	Corporate Secretary
Date & Time	18 July 2016 17:19:54
Attachment	Execution plan PM-TMHETD – Bahasa.pdf
	Execution plan PM-TMHETD – Unofficial Translation.pdf

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