



FRASERS CENTREPOINT LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 196300440G)

ISSUE OF S\$600,000,000 4.88% SUBORDINATED PERPETUAL SECURITIES UNDER FCL TREASURY PTE. LTD.'S S\$3,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "PROGRAMME"), GUARANTEED BY FRASERS CENTREPOINT LIMITED

Further to the announcement dated 17 September 2014 in relation to the above subject matter, Frasers Centrepoint Limited (the "**Company**") wishes to announce that, its wholly-owned subsidiary, FCL Treasury Pte. Ltd. (the "**Issuer**") has today issued S\$600,000,000 in aggregate principal amount of 4.88% subordinated perpetual securities (the "**Perpetual Securities**") under the Programme. The Perpetual Securities are guaranteed by the Company.

DBS Bank Ltd. and Maybank Kim Eng Securities Pte. Ltd. are the joint global coordinators, and DBS Bank Ltd., Maybank Kim Eng Securities Pte. Ltd., Standard Chartered Bank and United Overseas Bank Limited are the joint lead managers and joint bookrunners for the Perpetual Securities.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Perpetual Securities on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Perpetual Securities on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any), the Programme or the Perpetual Securities.

The Perpetual Securities are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 25 September 2014.

By Order of the Board

Piya Treruengrachada
Company Secretary

24 September 2014

*The admission and listing of Frasers Centrepoint Limited on the Singapore Exchange Securities Trading Limited (the "**Listing**") was sponsored by DBS Bank Ltd. as Sole Issue Manager. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. were the Joint Financial Advisers for the Listing. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. assume no responsibility for the contents of this announcement.*