

BROADWAY INDUSTRIAL GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 199405266K)
(the “**Company**”)

INCREASE IN REGISTERED CAPITAL OF SUBSIDIARIES

The board of directors of the Company wishes to announce that it has increased the paid-up capital of two of its indirect wholly-owned subsidiaries (the “**Relevant Subsidiaries**”) as follows (the “**Capital Increases**”):

Name of Relevant Subsidiary	Registered Capital (US\$'000)	
	Before Capital Increase	After Capital Increase
Compart Hi-Precision Technologies (Shenzhen) Co., Ltd	13,000	15,000
Compart Technologies (Chongqing) Co., Ltd	12,000	14,000

The Capital Increases were funded by way of cash injection by the sole shareholder of each Relevant Subsidiary, Compart Asia Pte Ltd (“**CA**”). Following the Capital Increases, both of the Relevant Subsidiaries remain wholly-owned direct subsidiaries of CA and wholly-owned indirect subsidiaries of the Company.

The Capital Increases are not expected to have a material impact on the net tangible assets or earnings per share of the Group for the financial year ending 31 December 2014.

None of the Directors or the controlling shareholders of the Company has any interest, direct or indirect (other than through their shareholdings in the Company), in the matters referred to above.

By Order of the Board

Broadway Industrial Group Limited

30 September 2014