

MARY CHIA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200907634N)

PROPOSED DEBT CAPITALISATION

- RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

The board of directors (the “**Board**” or the “**Directors**”) of Mary Chia Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 18 December 2024 and the Company’s circular dated 27 January 2025 (the “**Circular**”) in relation to the Proposed Debt Capitalisation.

The Company had, at the EGM held on 14 February 2025, received Shareholders’ approval for the Proposed Debt Capitalisation.

Unless otherwise defined herein, all capitalised terms used herein shall have the meanings ascribed to them in the Circular.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

The Board wishes to announce that the Company has on 21 March 2025 received the listing and quotation notice (the “**LQN**”) from the SGX-ST for the listing and quotation of the 95,956,468 Conversion Shares on the Catalist board of the SGX-ST, subject to the Company’s compliance with the SGX-ST’s listing requirements.

The LQN is not to be taken as an indication of the merits of the Proposed Debt Capitalisation, the Conversion Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) upon the allotment and issuance of the Conversion Shares.

3. TRADING CAUTION

Shareholders and potential investors are advised to exercise caution in trading their Shares. The Company will make the necessary announcements when there are further developments. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board

Chay Yiowmin
Lead Independent Director
24 March 2025

*This announcement has been reviewed by the Company's sponsor, Evolve Capital Advisory Private Limited (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Jerry Chua (Tel: (65) 6241 6626), at 160 Robinson Road, #20-01/02, SBF Center, Singapore 068914.