

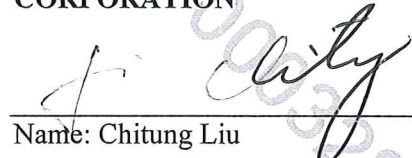
NOTICE

**United Microelectronics Corporation ("UMC")
USD 600,000,000 Currency Linked Zero Coupon Convertible Bonds due 2020 (the "Bonds")
ISIN: XS1228110000**

NOTICE IS HEREBY GIVEN that from March 3, 2020 to March 31, 2020, US\$ 203,800,000 in principal amount of Bonds have been converted into shares and cancelled. This is due to an exercise of conversion rights by the holders thereof.

The aggregate principal amount of the Bonds remaining outstanding as March 31, 2020 is US\$ 369,400,000.

**UNITED MICROELECTRONICS
CORPORATION**


Name: Chitung Liu

Title: Chief Financial Officer